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**ODM/OEM
 Welcome**



Behind this superior sense of smell

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When it comes to digital photography, it seems the technological world is finally starting to gel.

Digital cameras are offering higher resolutions at lower prices. Now entry-level inkjet printers are now capable of printing high-quality photographs something that just a couple of years ago was possible only on very expensive, serial-market-oriented products. As computers have become increasingly powerful and entry-level monitors bigger, manipulating images at the desktop has become extremely practical. (See this month's Lab Test, page 30, for an in-depth review of the latest 17-inch monitors on the market.)

Moreover, improvements in compression and bandwidth mean large photos can travel with ease electronically, whether via Web pages or e-mail. (As little as a year ago, I was still regularly calling my ISP to delete too-large e-mails.)

I've had fun playing around this issue with Epson's PhotoPC 600 digital camera, and in fact, some of those efforts even made their way into the magazine. (See page 20.) Reviewing photos as soon as they're taken is extremely convenient, as is the option to discard them and reuse the space. (There's one point over film!) Moreover, the immediacy of e-mailing photos back to the office appeals not only to journalists, but to all sorts of deadline-sensitive businesses, like real estate and insurance, for example.

Of course, consumer interest is skyrocketing. I decided to send a photo to my mother electronically, as she just recently procured an e-mail account. To my surprise, my father telephoned me to exclaim, "I saw you on the Internet!"

At Comdex/Canada in Toronto last month, my conviction that the "time has come" for digital photography strengthened. The slew of cameras on display included the FujiFilm MX-700 4.5 mega-pixel offering (see page 11). Along with high-quality resolution in an extremely small package, this product offered an optional floppy-disk-shaped adapter that holds the MX-700's wafer-thin storage card. To load the photos, the "floppy disk" slides into the PC's floppy drive. This sort of innovation is necessary to ease consumer adoption. Messing about with cables at the back of systems is still no picnic for the average user. Anything easier and



Ready for Digital Photos?

printer buyers will be able to afford a product that prints excellent-quality photographs (Speed is up to 6 ppm in black and 2.5 ppm in color, the company says.)

Of course, glossy photo-quality paper is expensive. But your customers who decide to go digital will have the advantage of viewing each photo before printing it, as well as cropping, modifying, lightening or darkening each image for optimal results before it goes down on paper. And "toprints" are quick and easy.

For CCB's product picks at Comdex/Canada, be sure to check out "Recognizing 'Innovation' at Comdex/Canada," page 18.

While at Comdex/Canada, I had a chance to speak with Michael Cowpland, CEO of Ottawa's Corel Corp. (For a perspective on Corel today, see "Microsoft's Son-in-Law," page 16). After the recent case in Utah, Cowpland says Corel is in a good cash position and "ready to show a profit in the fourth quarter."

Looking towards the future, the core focuses for the company will be CorelDraw, the Corel WordPerfect Office suite, Ventura, and emerging technologies like Java and Linux, says Cowpland. (See "Corel's answer to Linux network computers," page 6.)

Incidentally, if the crowds at the Corel booth were any indication, there is still a lot of interest and goodwill towards that company.

Despite recent hardships, Corel deserves credit for a pioneering spirit that has seen the Canadian company take risks with new technologies and directions over the years. Indeed, Cowpland said he'd like to see his own legacy as "creating companies that are dynamic and effective, and creating great products for customers."

It's an admirable goal. ☐

Gregory Casperson
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Colson Article Enlightening

I am e-mailing to say how much I liked (Wes Zeman's) article on the Colson chip in the June issue (page M4 of Canadian Computer Week).

I consider myself to be relatively up to snuff with technology and I am looking for a new PC for my father. When I came across the name of the Colson chip at several computer stores alongside several Pentium II's, I was tempted to buy it in keeping with the main theme — better. Which is, of course, false.

I decided to investigate the Colson chip a little more before I bought it.

Looking through my recent copies of *Byte* and *PC Computing* I could not find much indicating what improvements Colson had to offer. This applied to articles and advertisements.

Am I correct in thinking that if the computer magazines remain silent about a product, they disapprove?

*Is this Colson
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Letters To The Editor

We welcome your letters on industry issues and concerns, as well as your comments on our magazine.

We reserve the right to edit your contributions for length and clarity.

Please write to The Editor via e-mail at ccw@pc.ca or fax (403) 262-7092.

Gripping at the Colson

The June issue of *CCW* landed in my "in-box" and I was reading through Alex Zeman's Tech Talk article on the Colson (page M4). I have to admit, Alex's Colson "raids" has me gasping. This is satire, right? It takes me back to the *ANSX* — remember that?

Many 386s — especially AMD versions — outperformed the infamous "broken" Intel 486. Going back even further into the distant past I remember the *MSX-16*. This was the entry level CPU that would get you up and running on the new Windows 3.1. We didn't do those, just as we will not "do the Colson."

What is even more intriguing about the Colson raid-out is the problem the "less-less" Colson cartridge is having fitting into Slot 1. Slot 1 was designed to hold a Pentium II that has a case. Because the case is removed to reduce production costs, it fits around in the slot.

The same reports that there will be a modified Slot 1 on the Colson motherboards. Ah, two versions of the Slot 1? Yes, and a dead slot too! The performance of the Slot is not up to snuff. I expect that Slot 2 does not fit this bill well yet it might, but talk about product confusion. Slot 2 P-2 cartridges will not work in Slot 1 systems.

I ask, could Shakespeare do any better? (B)

*Douglas DeBerry
Consultant
Breakaway Buzon at Science
Centre y B C*

multitask

"If you can touch it, there's no money in it."

— Greg Mitchell, president of Mitchell & Associates, in Edmonton

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Greg speaking, may I help you?

Let The locusts shall descend upon the Earth, and eat of us

Oh geez, not another Y2K problem.

Go ahead and heck! We'll see who's laughing when the moon falls out of the sky!

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Yeah. Are you guys Y2K compliant?

Yes sir. Our system won't break when the Year 2000 rolls around.

What about when the Year 3000 rolls around?

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Well, I guess I can't ask for more than that

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Cabletron adds software unit

INB — Cabletron has unveiled plans to launch a new software solutions and services organization. Terry Seymour, head of global sales and marketing for the new software unit, described the new group as a "vertical process" that will work alongside Cabletron's existing hardware business units as opposed to being either a spin off or a separate business unit, as is common in the industry recently.

Cabletron's new software organization will incorporate a separate, dedicated sales force to be overseen by Seymour. Other elements will include engineering and operations staff, drawn in large measure from existing staff at Cabletron, along with expertise in professional services to be obtained in part through partnerships with VARs, systems integrators and third-party vendors.

Services to be offered will include systems integration, consulting and training, he said.

World Cup site now one billion hits

After just 17 days, the 1998 World Cup Web site registered one billion hits. Moreover, over 70 million hits on a single day (June 30) the site claimed to shatter all previous sporting records.

The official World Cup Web site — <http://www.fifa.com> — was designed and developed by EDS. Hits were received from 170 countries around the globe, and fans from 52 countries purchased merchandise from the World Cup on-line store. The top 18 countries in order of shipment quantities as of June 25 were: the U.S., the U.K., France, Japan, Canada, Brazil, Mexico, Hong Kong, Switzerland and Germany.



Windows 95 counterfeiters arrested

Microsoft Corp. announced the breaking of a counterfeiters' operation in Anaheim, Calif., just a few weeks after the launch of Windows 95.

According to Microsoft, on July 4, Anaheim police arrested Donald Goldberg in a parking lot after he allegedly delivered more than 500 copies of counterfeit Windows 95 to an Anaheim police officer in a previously arranged transaction. The subjects in this case allegedly took out ads in local sales publications, using pages to misroute locations for

the delivery of the pirated software.

Following the arrest of Goldberg, Microsoft and Anaheim police searched the business location of Auto-Scope Productions, seizing counterfeiting evidence regarding Microsoft, Adobe, Symantec and Autodesk software. Goldberg was charged under Section 350 of the California Penal Code. Theft of Trade secrets or Copyrighted Material. Bail was set at \$1,000.

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Apple files warranty fraud suit

Apple Computer Inc. filed a fraud suit in the U.S. District Court in San Jose, Calif., against four companies previously sentenced to provide warranty service and repairs on Apple hardware and peripheral equipment.

The suit contends that four former Apple Service Providers conspired to defraud Apple of payment for service and repair work that was never performed, and for shipping replacement parts based upon false claims.

Apple's suit seeks to recover more than US\$800,000 in money paid and parts shipped to these Service Providers based on false pretenses. The Service Providers named in the suit are: HANSYS, IMA Systems, Inc., Integrated Concepts Solutions and PC Systems Design Corp. Two individuals, Fred Ladavenski and Sean Leide, were also named as alleged participants of the defendant companies.

Tech Data sells Microtron AG to Ingram Micro

Tech Data Corp. is selling all interest in the company's Munich based subsidiary, Microtron AG, to Santa Ana, Calif.-based Ingram Micro Inc. for about US\$180 million in cash.

The sale, which is subject to regulatory approvals, board approval and other terms and conditions, was contingent upon Tech Data completing its acquisition of a majority interest in Munich-based Computer 2000 AG. The planned sale of Microtron AG to Ingram Micro was expected to be completed by July 31.

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Check out more of the details at ABIT's web site at <http://www.abit.com.tw>



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Free security training for resellers

Markham, Ont.-based Network Associates is offering free copies of its security vulnerability audit tool — CyberCop Scanner, its monitors and consultants across Canada.

The program will include free training on the effective use of CyberCop Scanner (formerly called Defender) to identify security weaknesses of customer web. Once a customer's security requirements have been accurately determined, participating resellers will be able to offer Network Associates' suite of enterprise network security software solutions, called Net Tools Secure.

Through this program, qualified consultants and resellers will be trained and authorized to use CyberCop Scanner at no cost for 90 days, to evaluate network vulnerability at client sites.



Trade in that CRT?

Is it time for an LCD monitor? Well, Scripte Technologies Inc.'s new "Summer Trade-In Program" will let current CRT users upgrade their unit to a 14.5 inch LCD flat panel.

Until Sept. 30, customers can purchase an FTTS flat panel monitor of an equivalent design, provide proof of purchase to Scripte, and then send in their current CRT monitor for a rebate. Actual rebate dollar amounts will vary depending on the monitor's make, age, and condition upon receipt, but most will range from \$80 to \$110, says Scripte.

The CRT monitor must be 11 inches or larger and in working condition. **TR**

Contact The Editor

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Canadian Computer Wholesaler welcomes your opinions on current issues in the market; plus your feedback on our publications.

NEWS

We welcome your ideas, suggestions, news and feature topics for Canadian Computer Wholesaler. Feel free to contact the editors directly with your suggestions.

TEST LABS

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CANADA WATCH

Microsoft Canada boosts value-added partner support

Microsoft Canada Co. says it is strengthening support for its value-added partners (VAPs) with the launch of the Direct Access Web site and the extensive expansion of existing program elements such as quarterly briefings, newsletters, training seminars and workshops.

Microsoft Direct Access is designed to let resellers, consultants and other value-added service providers take advantage of opportunities to increase revenue, better meet customers' needs and stay on top of technology.

The site (<http://www.microsoft.com/canada/>) also provides technical product information and resources, business development opportunities, detailed sales materials and news highlights.

Awaiting Web-enabled pay phones?

(NBI) — Internet-enabled pay phones and terminals will be marketed in a bid by Toronto-based King Products through a reseller agreement recently signed with HCM International Inc., said Anthony Seeger, King's vice-president for international business development.

The partnership with HCM will provide King with access to telephone and corporate network customers in India, particularly in the two metropolitan areas of New Delhi, India capital, and Bombay, the country's major business centre. Seeger described the installation as "simplest," saying they will be situated in public-access environments such as airports and hotels and will provide instant Internet access to users via a "smart card" or "electronic pen."

New Delhi and Bombay have access to large digital telephone ISDN (integrated services digital network) networks, which are capable of carrying voice, data and Internet-based services such as teleconferencing, audio-enabled Internet and e-commerce transactions. Seeger said he expects "a lot of interest." Installations in the two cities.

Disclose the Y2K Bug?

(NBI) — The Canadian Institute of Chartered Accountants (CICA) has released accounting and auditing guidelines on the Year 2000 issue, making Canada the first G7 country to require financial statement disclosures relating to Millennium Bug preparedness.

Michael H. Rayner, PCA, CICA president and member of Industry Canada's Task Force Year 2000, said that under authority from the Canadian Accounting Standards Board all companies, both public and private, are now required in their financial statements to highlight the fact that they may experience problems relating to what is known as the Y2K Bug, which is expected to create some computer failures as we enter the new millennium.

"The Year 2000 issue poses an immediate and significant challenge to businesses around the world. Through appropriate financial statement disclosures, these new guidelines will ensure that the public investor is aware of the issue," Rayner said.

The accounting guidelines provides a balanced approach to disclosures about the Year 2000 issue. It discusses the nature and extent of Y2K information that an entity should disclose, and the most appropriate vehicle for doing so.

Normally, there is a minimum requirement for financial statements to disclose the uncertainty around the Y2K issue in future financial results. Such disclosures, normally beyond the scope of financial statements, is required because of the pervasiveness of the Millennium Bug issue, its potential to cause significant systemic failures, and the fact that it will impact all industries at approximately the same time.

However, a more precise disclosure statement is required if management determines that the entity's ability to continue is jeopardized because of non-compliance to Y2K. In that event, financial statements must provide explicit disclosure of the problem.

Rayner stressed that the requirement applies only to companies listed on the stock exchanges under the terms of the General Agreement on Trade and Tariffs (GATT), but added that banks, stock exchanges and other financial institutions may soon also require similar disclosures.

Windows 95: Will you take USB with that?

The official introduction of Microsoft Windows 95 in Canada on June 25 was a relatively low-key affair, especially when compared to the planetary scale hype that accompanied the launch of Windows 95 nearly three years earlier.

There were some "Midnight Windows" events at various retail computer outlets after midnight, and PCs with Windows 95 preinstalled were available on some retail store shelves almost immediately, but the immediate direct effect of Windows 95 on PC sales numbers will be marginal. The latest version of Windows continues many new features and improvements over Windows 90, but this is not a revolutionary step forward. In practice, retailers will simply add a high percentage of PCs with Windows 95 pre-installed for Windows 95. For

users, there will likely be some upgrade business as owners of PCs currently running Windows 90 spend about \$150 to buy the upgrade version of Windows 95. In all, Windows 95 package costs about \$200 plus \$50 to buy Windows Plus 95, a stable and efficient replacement to the basic operating system. However, Windows 95 is well likely to be adopted on a large scale by the business computing community, who are still integrating Windows 95 into their operations in many cases, and who may prefer to jump to Windows NT in the future. The mass markets for Windows 95 besides new computer buyers are likely to be games and Internet enthusiasts, for whom Windows 95 does offer significant benefits.

The new opportunity for resellers in Windows 95 is more subtle: new software and hardware products are made possible or enhanced with Windows 95 plus ancillary products and services such as Windows 95 books and training tapes. A significant number of new Universal Serial Bus (USB) products, including monitors, printers, mice, digital cameras, scanners and keyboards, are expected to be released this fall to take advantage of Windows 95's support for USB. As well, 3D games, interactive on-line services and interactive TV all benefit from new features present in Windows 95.

Although Microsoft touts Windows 95's improved usability, there is apparently still a strong need for help in figuring it out. In fact, Windows 95 has spawned its own little publishing industry of "help" and "howto" books. The market is now flooded with them. Fry's Publishing (<http://www.fryspublishing.com/>) has released *The Essential Windows 95 Book* (\$24.95). Learn Windows 95 in a Minute (\$22.95), and Windows 95 For and Easy (\$22.95) IQ Books (<http://www.iqbooks.com/>) has no fewer than 18 Windows 95 titles available.

Nail Pragnetti, Canadian product marketing manager for Windows 95, stated that Microsoft expects the adoption rate of Windows 95 to parallel that of Windows 90, which was the fastest selling software title in history the rapid development of a Windows 95 installed base in Canada will be the prerequisite for resellers to appeal customers on the concepts of new products that fit to appear in the next year and a half.

Web order-entry is swing at Tech Data

Tech Data Canada Inc. says order-entry on the company Web site (<http://www.techdata.com>) is now in full-scale operation.

Productivity tools at the site include a quote building feature to let resellers do on-line purchase planning and save the information in the system for fast recall, plus a promotional feature to facilitate selection of vendor pricing promotions, says the company. There is free ground shipping on all orders placed on the Web.

Resellers can search Tech Data's "electronic catalogue" using product type, product description, product category, manufacturer, manufacturer part number, Tech Data part number, product price or product status. Detailed technical specifications are available on more than 25,000 products. SR



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Hardball Season?

It's blood sports when the major vendors play ball these days.

by Jeff Evans



In sports, as the saying goes, "winning isn't the only thing, it's the only thing."

Yet even the fierce competitiveness and Darwinian "survival of the fittest" mentality of pro sports pales in comparison to the computer industry. For analysts who've spent years in the technology trenches, some rather savage recent announcements of major brands' layoffs, restructuring, and plans for even greater automation in the manufacturing, distributing, and reselling process will come as no surprise.

The technology business is rushing towards its own young, driving these marauders and occasionally eating them or abandoning them on the roadside. June was a particularly cruel month.

Compaq Canada gets more...Compact

Times are hard even for those winning the race — at least for their employees and perhaps their business partners. Compaq Canada Inc., despite record sales and growth, announced the layoff of 1,100 Canadian employees, a full third of its payroll in this country. Up to a fifth of the 2,000 survivors will be laid off in the next few months, according to Peter Ciardi, Compaq Canada's president and managing director. The move is part of Compaq's global integration of Digital Equipment Corporation's worldwide operations into Compaq.

Compaq Canada management had been very tight lipped about the fate of Digital's extensive Canadian manufacturing operations in Kanata, Ont., until they were ready to make the chop.

When the first axe blow fell on June 30, it was swift. Compaq's statements included phrases such as "The layoff of employees today is really the result of the merger and having excess capacity between Digital and Compaq..." and "The merger is about growth and opportunity," and "This is a new world."

The New World

The bottom line, though, is...the bottom line. The fact that Compaq is growing rapidly, and is highly profitable doesn't mean that any employee's job is safe. In the global common market, whatever management decides it should do to maximize the profits of its shareholders is what will be done, regardless of local employee considerations.

If Compaq's insouciance of Digital's operations results in the complete shutdown of Digital's manufacturing facilities in Canada, that will mean the loss of a billion-dollar-a-year export business (most of the Digital production from its Kanata plant was for export). That's

a big hit against the entire Canadian economy. The Kanata facility and its remaining 200 or so employees will become a final assembly and shipping facility for the Canadian market, according to Ciardi. Manufacturing operations, such as the creation of Alpha processor motherboards, will be moved to Scotland, which offers special investment incentives such as tax breaks to new investors.

Corel Bites the Bullet

In a similar vein, Corel announced a major bloodletting with the effective elimination of its Utah WordPerfect operation and the loss of 550 American jobs (a fraction of those losses will be offset by WordPerfect-related jobs created in Ottawa and Ireland).

Corel is continuing to lose market share and money. But for those being laid off in this latest sad chapter in WordPerfect's decline, the story is international relocation, downsizing and good-bye jobs.

Sympathy for the Devil

About a week before these two events, Michael Dell, the founder of Dell Computer, had been in Toronto, announcing the runaway success of Dell's direct PC sales model around the world, but especially here in Canada. Millions of the more Dell would a chill up the spine of many readers. Since the Dell sales model entirely eliminates the intermediary "middlemen" in retail PC sales, Dell's success has made all the other PC store brands look at their current strategies with a cold eye, searching for ways to further cut costs.

Most major PC makers are trying to jump on the Internet commerce bandwagon, but the dilemma they face is "channel conflict." How can Compaq, for example, offer the best discounted price on a PC at its Web site, without killing will-o'-wills to its channel partner stores? How can anyone eliminate the cost of a middle channel without eliminating the reseller? Michael Dell is dismissive of his competitors' hybrid "build-to-order" programs that are just direct sales, post retail sales.

It's ironic that the most characteristic features of the computer age — electronic financial, database and inventory systems, e-commerce, rapid innovation and obsolescence, Internet-oriented marketing and selling — seem to be hinders at the people who create and sell computer technology. It may not be fate, but that's the way the business works. Those who want to survive will have to pay attention to the perils and the opportunities of a rapidly shifting marketing landscape. ■

Jeff Evans is Associate Editor of Canadian Computer Wholesaler. He can be reached at jeff@cpw.com.

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"Innovation"**at Comdex/Canada****CCW Award Winner**

Comdex/Canada was also an opportunity for the winners of Canadian Computer Wholesale's Technical Excellence Awards for Comdex to pick up their awards (Please see CCW July, page 38, for details.) Congratulations again, to all our worthy winners.

Here, European Dig president Mike Bialo hands it up with Canada Computer Paper Inc. publisher David Keller. Bialo's strategy for success: "Yesterday is past, today is now, tomorrow?"

Support from Intel and
CDP's David Keller



By trade show time to be a great time to catch up with customers and colleagues, while catching a glimpse of future technologies and products. Certainly July's Comdex/Canada in Toronto was no exception, as more than 60,000 retailers and computer professionals turned out to the show.

There weren't many earth-shattering surprise announcements, but the latest rash of products on display were typically better smaller and faster, with notable usability enhancements. At this show, the editors of Canadian Computer Wholesale magazine and Canada Computer Paper Inc. got together to hand out "Innovation" awards. Those went to:

- **Panasonic's LE-D401 Internal DVD-RAM drive**, which can write 5.2GB or 2.6GB of data. Suggested retail price is \$1,149, and the media costs \$28 for 5.2GB, or \$35 for 2.6GB.
- **Oracle's Lite**, for its US\$90 3Com Palm version, which goes into beta in August (as the Canadian Development Kit), allowing users to synchronize data on their Palm products with corporate Oracle databases.
- **Epson's Photo 700 printer**, which retails for \$399, offering 1,400 by 720 dpi printing, for high-quality color photos, while also handling home or small office black printing needs. The Epson camera will also connect directly to the printer.
- **Creative Labs' SoundBlaster Live audio card**, for \$340, which demonstrates the company's new "environmental audio" technology. It recognizes the EMU10K1 audio processor and recreates sounds, simulating different sources and locations, providing audio cues for distance, room size and reverb/echo.

• **Pelican Inc.'s Invisiblic LCD screen** on Sonya OEMed notebooks. The screen is basically blank to the passerby, unless viewed through special eyeglasses fabricated to that machine. (No, you can't view your neighbor's computer

even if you both have Pelican systems.) The "Invisiblic" feature adds about \$350 to a \$3,400 notebook. The glasses are also available in prescription versions. The company is touting the technology (which garnered significant attention at the show) as a security-conscious market segment, such as government. Using a special "film," the notebook can also be converted back to a regular view.

- **The Panasonic ToughBook 71**. The company was performing drop-tests on its line of ruggedized ToughBook notebooks, which are encased in magnesium alloy and incorporate gel around components like the hard drive for added shock-protection. The 266MHz Pentium III-based ToughBook 71 has a street price of \$4,999.
- **The latest digital camera from Fujifilm — the MX-700** is one of the newest compact cameras. It is truly short-pocket-sized and weighs only a few ounces. It's extremely easy to use, with a dial-shaped mode selection wheel that is very simple and intuitive. It also offers high resolutions of up to 1.5 million pixels (1,280 by 1,024 pixels), for \$949. (Note: the camera has limited battery life if the user runs it from its internal batteries, especially if you use the two-inch color LCD video preview screen. Also, to store large numbers of pictures, extra memory cards are needed, pushing the cost of the system well over the \$1,000 mark.) The tiny wafer thin memory cards can slide into an innovative floppy-disk-like case, and be read via a computer's floppy drive.
- **The Olympus D1000 digital video recorder** now comes equipped with a commercial version of ViaVoice. That means users can record meetings or meetings and then download that data into a computer where it is processed and translated to text. ■

Microsoft Canada Co., as part of its 10th anniversary ceremony, recognized these three persons, during Comdex/Canada. As its president of Info Systems International Ltd., received the Microsoft Canada Northern Lights Award for his leadership at the mid-price firm. David Reid, president of Real Time Computer Store won the 1998 Golden Award in the Small Office Category. Mike Sanders, president of Computermart Canada, picked up the prize in both the Large Office Category and the Single Store Category. Stores were judged on such attributes as: professional staff, knowledgeable staff, hours of operation, customer service, product selection, store ambience and the overall shopping experience.



Microsoft's David Reid's Winner



CD-R

Get ready to say goodbye to

An Analysis of Two of the Winners at Innovation '98 Technical Excellence Awards

by Grouse Bennett



At the Comdex/Canada trade-show in Toronto, the editors of *Canadian Computer Weekender* and *Canada Computer Paper Inc.* convened to award a select group of products our (hopefully) prestigious, Innovation '98 Technical Excellence awards.

I want to discuss some of the details of what it takes to be innovative in multimedia audio and high-capacity storage this year. The Creative Labs SoundBlaster Live, announced back at FallComdex in Las Vegas, explodes (better than any previous Creative Labs product) the audio hardware experience the company brought when it acquired E-mu Systems Inc. back in February 1997, and Emerson Corp. this past January. Both E-mu and Emerson still hold important positions in the pro music market place with their dedicated synthesizers and sampler modules and keyboards.

Sound Blaster Live, which should ship in September, does away with the "eight-bit playback/16-bit record" limitations of the AWE64's "full duplex" operation, which kept it from effectively addressing the home and prosumer markets. As well, the company says the waveforms generated by the system's EMU10K1 digital signal processor are ideally suited for speech recognition. At this writing, a handling deal that would see the card — PCI by the way — bundled with continuous-speech recognition software seems likely. But who are we kidding? Gamers are destined to buy the lion's share of this card's prodigious production run, fueled by the company's dominant market share (the company's multimedia/sound boards are found in an estimated 60 per cent of systems sold to retail) and the allure of what the company calls "Environmental Audio." Unlike some competing 3-D audio specifications that operate on the principle known as HRTF (head-related transfer function) — an obscure, an audio model of a dummy's head with microphones in its ears — Creative's system exploits per speaker of its recent acquisitions, the high-quality speakers from Cambridge Soundworks. In other words, the company is hoping that a system with more than two speakers (up to five plus a subwoofer in the case of Dolby Digital 5.1, the standard for DVD) will soon become the norm. Even if it does-

n't, support to games is likely to come on as game developers take advantage of the company's Environmental Audio Extensions application programming interface to develop games that exploit the system's awesome modeling extensions to Microsoft's DirectXDirectSound.

Although space doesn't permit a full description here (see <http://www.soundblaster.com>), the music sound as if they originate from different sources, complete with the acoustics — such as reverberation — associated with a specific room, chamber, cave, tunnel or pit of doom. Customers may or may not care that the DSP cranks out 1,000 MIPS of raw processing power, but it certainly doesn't wall (Combine it with a Windows graphics subsystem, a few good games and watch out). This clearly deserves our technical excellence plaudits.

Indeed, Creative Labs is making big bets with its DVD drives, as well. Market analysts report the company's PC DVD drives now account for 60 per cent of all units sold to date, and the aggressive \$699 price on its newest DVD-RAM (removable) drive — including an Adapter AVA2001 SCSI-3 Adapter Card — seems destined to further beef up those numbers.

However, we elected to vote for Panasonic's somewhat more expensive DVD-RAM drive as our Technical Excellence choice. Why? One word: Innovation. Panasonic owns 620 patents in Japan for its DVD-RAM drive (in Canada, the U.S. and other countries, 120 patents have either been granted or are pending approval). Interestingly, when we checked Creative Labs' Web site for the specs on its DVD-RAM drive, it implied that it could only write DVD-RAM Type 1. In fact, the company's engineers assure us that it, like the Panasonic unit, can also write Type 2 (removable disk) 2.6GB DVD-RAM and dual-phase FD disks. Both new and standard DVD-ROM disks at 2X speeds (2,710KB/sec.) and record up to 3,300 at 1X speeds (1,365 KB/sec.). Panasonic says its forthcoming 4X DVD-ROM drives (due this fall) will be able to read these Type 2 disks, directly. We expect most other manufacturers to follow suit. ☐

Grouse Bennett is Editorial Director at *Canada Computer Paper Inc.* He can be reached at grouse@ccpi.ca

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2,600 DVD-RAM Type 2

2,600 FD

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1,330 data (the equivalent of 3.71 floppy disks) on about 225 x 1.25" disk is about 325. Those looking for economical storage will love the cost per megabyte of storage on these babies, about one cent. Get ready to say goodbye to CD-R.

Web Links:

Creative Labs (DVD-RAM)

<http://www.soundblaster.com/>

<http://www.emu.com/>

Environmental Audio

<http://www.soundblaster.com/eaudio/>

Panasonic DVD-RAM

<http://www.panasonic.ca/>

Why

the Paperless Office is a Myth, and Other Xerox Research

by Grace Constantine

Image of the GSA building in Seattle is actually copied from Google.



Why is the paperless office a myth?

There's something Xerox Corp., known for its photocopiers and printers, has a vested interest in understanding. Indeed, as a variable portion of printing and paper-handling expenses, the company is interested in all aspects of the future of paper.

"The paperless office has always been a myth, and it's always going to be a myth. But why?" queried Bob Anderson, director of Xerox Research Center Europe (XRCE)'s Knowledge Lab. To answer that question, XRCE studies what a culture like ours does with paper. Those are basically the questions and possibilities associated with paper: holding the paper, waiting on it, reading it, shuffling it, using it, and putting it in a pile.

Anderson said Xerox's field studies show that typical paper-based activities in corporations include creating documents, thinking and planning, reading for understanding, producing documents, collaborating, and activities and document delivery. People want to put paper reports "into the heads" of others. "Paper plays a vital role in the ritual of exchange."

Anderson said the problem with reading-on-line documents has to do with the lack of ability to flick their fingers in the "paper" and make cross-references. Yet, the use of paper is changing. He said paper is increasingly less important for such applications as search and retrieval, long-term storage of documents, analysis and archiving of data, and large-scale dissemination and transmission of documents.

Anderson predicts digital content will become increasing popular on desktops and in the near future will commonly aid in searching devices for paper documents.

In California, Xerox PARC is working on alternative types of paper and new uses for the original. For example, a technology called "data glyphs" uses images on paper made up of tiny symbols virtually imperceptible to the naked eye. The concept is similar to a barcode, but allowing for the transmission of a great deal more data. That means researchers can embed large amounts of information in a photo, or logo, for example. When the document is scanned, software translates the glyph to text or images.

A variation on the concept is "digital watermarking" which can be applied to photographs, for example. That watermark could encode copyright information about an image, that wouldn't be lost, even in subsequent copies.

According to Christine Ferris, knowledge technologies area manager for Xerox, the company thinks of documents as "vehicles with content." And he defined "knowledge management" as "A coordinated effort to give organizations the ability to capture, create, manipulate, maintain and exchange structured and unstructured knowledge." Moreover, knowledge management involves creating value, such as p.e. "working and learning environments that foster the capabilities creation, appropriation, use and reuse of both organizational and personal knowledge," he said.

Xerox has a number of research projects underway on this front, including Knowledge Agents, which will perform sophisticated queries on selected information sources on the Internet and corporate Intranet. Text Mining processes the text, discerning relevant words such as common words, and classifies text, according to genre and subject. Meanwhile, another research project — "Knowledge Pump" develops capabilities and recommendations from a peer group on information sources. Xerox is currently running a test within its own facility in Concord, where coworkers share, create and make shared information. The original idea is a workable project that would use groups on the Internet or intranet playing for information, but being encouraged by "spies" depending on their level of participation, and moreover on how useful they found the information. The system has built-in search built in, and will "offer" more of the type of information the user indicates is useful, and will display recommendations from people the user has agreed with in the past.

Other knowledge management technology derived from Xerox research includes the Hypertexts Tool from a Xerox company called Insight Software. It involves sophisticated mapping out of data requests, allowing for visualization of that data. Of note, that technology is included, for example, in the Web View of SunGard's HotMail Pro, a version of the product is available from Insight. ■

Xerox's new Multilingual Byte line of products has just been introduced to the market and was the result of research at XRCE. It currently supports English, French, Dutch, German, Italian, Portuguese and Spanish.

- Multilingual Assistant (MSA400) is a dictionary that is used with an electronic document, such as a product manual, and the user can look up possible definitions of words and phrases in order to be heard. This could be used, for example by people in other countries who have a basic knowledge of English.

- Multilingual Memory Manager (MSM400) for the server product, and MSM4000 for the Multilingual Memory Workbench, is an aid for on-line translators. It accesses a database of already-translated work and finds previously translated sentences and phrases to save time and effort by up to 80 per cent Xerox says.

- Term Finder (TFM400) lets companies build a central repository of terms and translations.

- Term Classifier makes sure authors of manuals for industrial or mining equipment approved terms for product web parts. That will make a server for both comparisons and future translations go.



Term Classifier Multilingual manager processes input products



Text Mining tool will "offer" more of the type of information the user indicates is useful.

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HomePNA

Proposing Ethernet over Phone Lines

by David Tomlin



Home networking may be your next big opportunity.

At least, that's the hope of a group of companies that came together in June to form the Home Phoneline Networking Alliance or

HomePNA. By the end of this year, HomePNA wants to have products available that will connect an Ethernet network out of a home's existing telephone wiring.

Founding members include AMD, Intel, 3Com, AT&T Wireless, Lucent Technologies, Rockwell Semiconductor, Spigot, Tui Systems, Compaq, Hewlett-Packard and IBM. Initially the group has adopted a system called HomeLAN, developed by Tui Systems, that allows 10Mbps transmission speeds.

The group says it will publish and promote that work as an open specification later this year. And AMD announced it would be developing a single-chip implementation of the specification. According to AMD, this product could be integrated into motherboards, network interface cards or consumer electronics devices.

However, 10Mbps is just the starting point. The group expects that 100Mbps could be available by mid-1999, and it also says 100Mbps is achievable. For example, the group states that Spigot has a packet-polling technology that defines a scalable Ethernet that would initially operate at 10Mbps but could scale up to the 100Mbps range.

Peggy-bucking data signals onto existing home wiring isn't new. Past schemes have used phone or electrical wiring as the cabling by which, for example, a computer could send data to a printer across the router without the need for the usual printer cable. HomePNA's solution is based on sharing the telephone line using a system called

Frequency Division Multiplexing, or FDM. FDM assigns unique frequency bands to the services sharing the line.

The regular telephone services need a range of approximately 20kHz to 3.6GHz. ADSL and other "xDSL" services will operate in the 25KHz to 1.1MHz range, while the Home Phoneline system will use a frequency range above 2MHz. For example, Tui is using the 5.5MHz to 9.5MHz range for its 10Mbps system.

Creating reliable 100Mbps Ethernet within the loose wiring structure of a household phone system isn't a walk in the park, the HomePNA points out.

This is not Category 5 wiring. For example, phones as well as other appliances in the home can add noise to the phone line. The phone line branching — and with it, the net-

work to connect and communicate among devices in a home setting. The alliance estimates that by the year 2002, 13.3 million households in the U.S. alone will depend on some form of in-home networking to connect multiple PCs or network PCs to other electronic devices.

Initially, however, the alliance predicts the main demand for home networking will be driven by the desire for simultaneous access to the Internet for more than one family member. And, just as in the business environment, networking will be demanded for file and peripheral sharing. Kids would be able to play multi-player games over such a network, either on networked computers within the same home or out over the Internet. A simple home networking system could also drive the market for house automation devices, where a

connection to the central computer would be as close as the nearest phone jack.

The first products will likely take the form of multi-mode modems and Ethernet controller cards and chips. Eventually the alliance would like to see Home Phoneline Ethernet technology

A simple home networking system could also drive the market for house automation devices, where a connection to the central computer would be as close as the nearest phone jack.

integrated in a range of devices, from PCs to digital TV sets to Internet appliances. It suggests that network interfaces could be included at little additional cost on common consumer peripherals like printers.

Of course, HomePNA isn't the only group working on an fast connectivity for the home. A recent news report from Tokyo cited the JVC and the Japan's Ministry of International Trade and Industry (MITI) are working on a 200Mbps infrared networking system for the home.

Contact April.Horne@compuserve.org

David Tomlin is Editor of The Computer Paper. He can be reached at david@cpa.ca

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Developers Buy

What They Already Know

by Peter Weisheit

When most developers go shopping for tools they want to buy a brand name. They see what their peers are. And, increasingly, developers are working on infrastructure code.

But, according to users and analysts, developers are not that loyal to any one vendor. Microsoft, for Macromedia's 11000 Plus Java, relying on his own intuition held at their hearts and minds.

Contrary to common business wisdom, which says companies must differentiate themselves — codes must often select tools that their friends and competitors use. This allows them to draw on a long-standing knowledge base and also means that, when they need them, there will be experienced coders available.

According to Karen Bosches, a vice-president at The Standard Group International Inc., Littleton, Colo., there are two primary criteria used when selecting a development tool. "One is market share, the other is how well the product fits your application (needs)." But the

deciding one is market share. "Companies want to use a tool everyone else is using. They feel that if all their colleagues are using it, then they have to use it too."

Buying a popular tool also means firms can find knowledgeable staff. "Companies don't want to buy a tool that no one knows how to use, because one of the major problems its shops have is finding talented people," Bosches said. "So if they go with a no-name company how many people are they going to find?"

"Fund, for example, has some good numbers, but if you're a huge company, how many knowledgeable Perl developers can you get? That's a huge consideration."

Buying popular tools also has developers into a larger community of those who can answer technical questions, according to Rob Scheidt, president of MIB Systems Inc., a client-server development firm in Torrance. "If a lot of people use a tool, there is always someone

out there who has pushed the operating envelope with the tool and can tell you about it," he said. "That means the information is always out there to be found. For example, with Borland's MIDAS technology, in Version 4.0 there were a few issues and I can tell you what they all are, what the bugs are, and how to get around all of them."

A large user community also helps vendors improve their tools, Schleck said. "The more people who use a product, the more people will find bugs and more will get reported back to the vendor and more gets fixed and the product becomes better."

Familiarity

Typical developers, standing in front of a rack of software with cash in hand, will buy what they already have. That means someone who uses Microsoft's Visual C++ 4.0 will probably buy Visual C++ 5.0 when it's time to upgrade. "It's an easy sell to sell people what they already have. Familiarity is very important," said Greg Michals, president of systems integrator Michals & Associates Inc. in Edinboro.

Given a competing reason, however, Michals will quickly jump to another vendor, even though he has invested a lot of training dollars in the Microsoft tools his staff uses. "Rate number one here is to easily fall in love with software," he said. "We know the Microsoft stuff well, but if something else looks good — like Delphi, like VisualAge, like Visual C++ — we'll look," he said. "This business changes every week and you have to continually reinvent yourself."

But according to MFR's Schleck, reducing upgrade training costs and downtime by sticking with the familiar is important, especially for smaller development shops. "When you're a large systems house, the cost of exploring Symantec's Visual C++ versus Microsoft's Java product versus IBM's product versus Borland's product is a drop in the bucket. You can assign a full-time body to look at those for six months and it won't have a huge impact on your bottom line," he said.

"But when you're a small development house — and I'm small — the cost of changing tools is high. If it takes me three or four person-months to get reasonably proficient in a tool, that's time when I'm not generating revenue. So changing tools is expensive and you want to use what you already know," Schleck said.

Out in Front

Walking away from the cash register, most client/server and Web developers are carrying Microsoft in their shopping bags, according to numbers from the vendor.

Norbert Mika, marketing manager for development tools at Microsoft Canada Co. in Mississauga, Ont., said his company is more than simply leading the pack — it is far out in front.

Mika said among North American Rapid Application Development tools, over 80 per cent are using Visual Basic, with the next closest competitor, Borland's Delphi, far behind at 17 per cent. Among C++ users, Microsoft's Visual C++ comes in with 60 per cent usage rates. Visual InterDev is used by 32 per cent of enter-

prise Web developers and Visual J++ is used by 33 per cent of North American Java programmers.

Those numbers are impressive, even if they are not completely accurate, according to The Standards Group's Boucher. For example, a Microsoft press release from February, 1996 claims Microsoft's Visual Studio box set has "penetrated over 90 per cent of the Fortune 1,000 market," a Symantec Boucher calls a "serious overstatement."

But whatever the number, Boucher said Microsoft has dominance in residence and clearly leads the RAD market.

One Box Fits All

According to Microsoft's Mika, one reason for the vendor's success is its decision to offer five core tools — Visual Basic, Visual J++, Visual C++, Visual InterDev and Visual FoxPro — in the one-box Visual Studio package. "There is a trend towards developers using more than one tool. If you look at the complexity that developers are developing for, it ranges from a CE device to a desktop computer to a client/server application, to enterprise applications and all the way to Web applications," Mika said.

He said five multi-architecture really means the average company uses at least two different tools internally.

Price is also a factor. According to Mika, with the exception of Visual J++, it is cheaper for a developer to buy the Visual Studio package than to buy any two of the tools individually.

That approach reflects a general industry direction, Boucher said, which will eventually result in fully integrated tool sets which share a common interface and development methodologies. "There is a trend towards integrated tools, towards letting developers work together," she said.

In other words, having tools for Java programmers, tools for C++ programmers, tools for C++ programmers, but then having these work together so that eventually it won't matter that different groups of programmers throughout the company use different languages, because they'll all be able to share their code."

That sounds good to Michals, but he has yet to experience it. "If someone said they had one-stop-shopping, that would appeal to me but I'd have to see it to believe it."

Infrastructure Work

But what are developers working on with all these tools?

Increasingly, back-end issues are coming to the fore, with developers striving to improve the ties between the client. "Most of the money being spent on new applications is actually spent on the server side," Boucher said. "Of 100 applications we looked at, 70 per cent of them were infrastructure code, so most of the money is not spent on making the screen look nice, it's on the back end, bringing systems together, getting data from multiple sources, and issues like security and scalability."

This trend has only kicked in over the last year, she said, as people started to look beyond objective user interfaces. "We went through a two-tier client/server stage where people were interested in GUIs, but then suddenly people realized the applications looked nice but they weren't performing as well as the old applications did — there's a fancy screen, but the applications can't talk to each other."



Microsoft Visual Studio 5.0

"So now we're seeing a shift: people are taking a better look at the infrastructure. They still develop the skinny screens but they want to make sure the back end is taken care of first."

MER's Schreck has also spotted this trend, but he points out that vendors have yet to deliver high-quality, modern tools for building robust three-tier architectures. "Three-tier tools in general are the equivalent of using a standard C compiler to write Windows 3.0 applications," he said. "When you want to write an application that uses RMI or CORBA or even DCOM, you have to write a lot of code to make it do anything, because they haven't built the tools to make it really simple yet."

He added: "I think that there are going to be big changes in that over the next six months, so that when you build enterprise three-tier applications the tools will be closer to what you see in [the visual] tools today."

The Vendor Picture

The vendors who profit from that trend, according to the Starfish Group's Boucher, will be those which offer easy-to-use infrastructure products. "Developers are saying, 'This middleware stuff sounds great, this infrastructure stuff sounds great, but I have a lot of other



Symbolic Visual DTM



Inprovision Design 3

things to learn, so make it easy for me."

She added: "So the products are going to be differentiated by how easy it is to bring them in and use them, and looking at the players in the market to see who can make it easy, you see Microsoft with MTS, which is much easier to use than a traditional TP monitor. BEA can create a great middleware product but they're not good at creating easy-to-use tools, and IBM, which has some great tools but you have to spend a lot of time learning to use them."

She also pointed to Oracle Corp., with its Network Computing Architecture, as a future player in the market.

The company formerly known as Borland has taken this trend to heart, using the catchphrase "Integrating the Enterprise" as the basis of its new name. Inprise Corp. Boucher said Inprise may have a bright future: "Borland has always created tools developers have liked, so they can be successful."

Being Pure

But while ease of use and familiarity are valued, following Sun's 100% Pure Java edict is not. Data from The Starfish Group shows that 6.4 per cent of developers plan to use pure Java and 6.5 per cent will go with Windows-specific Java.

"Java itself is important, but what isn't important is the discussion around pure Java and what we call MS-Java. It's evenly split as to which one developers want to use," Boucher said. "Not too many users are choosing their development tools based on whether they support pure Java or not."

Microsoft is one of those. "I don't care at all. I understand Sun's desire to have 100% Pure Java and I like Sun a lot, but whether it's 100 per cent pure or 90 per cent pure is totally irrelevant."

MER's Schreck, however, is increasingly writing enterprise-wide applications, and plenty readers in those environments. "I care, because I'm moving more and more towards working for people who...have a couple of Unix boxes, an MVS machine and the data somewhere else, and they want to get it all from almost anything. If you go without 100% Pure Java the issue is you are building things that only run in a Windows world and that's a problem."

"So my personal opinion is 100% Pure Java is extremely important," Schreck said.

Tool Confusion

The Java battles, the various languages and numerous computing vendors mean application developers are faced with a huge range of choices.

"It is getting really difficult to keep track of all the different streams that are going on out there," Michels said. "It's getting tougher because there are a lot of good products and a lot of variations on a theme, like the HP version of Java or Microsoft's or Sun's. For example, we've hardly looked at some of the Borland stuff lately."

"A lot of them are pretty good but we just don't have the time!" But the last thing Michels wants is the vendors to slow the pace of innovation. "We'll just have to work harder to keep up." ■

Peter Michels is a Toronto-based journalist who specializes in high-technology reporting.

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Totally new Visual dBase 7.0 lacks documentation

by John Manion

You may have noticed that Borland International recently changed its corporate name to Inprise. At the same time, the company's new upgrade to the venerable dBase database application development product has changed just about everything but the name.

With the current release of Visual dBase 7.0, Borland has attempted to reach the hundreds of thousands of application developers who learned their trade pounding out dBase code in the '80s, and the millions of business owners who are still using those DOS-based "legacy" applications.

Event-Driven Programming

Visual dBase follows the example of Visual Basic and other "Visual" development packages, which allow the user to place controls such as push buttons and check boxes on a form by dragging the control from a tool palette over to the form. Once the control is placed on the form, the user may customize its properties by simply clicking choices on a properties palette. No programming is required until the point at which the form must be told what to do when the button is pressed or the check box is checked. This is called event-driven programming.

For example, you may have a button labeled "Close" on your form. When you click the Close button you are initiating an event. Programming the form to correctly respond to events is easily achieved in Visual dBase 7.0 by selecting an event on the "Events" palette. In this example, we would select the "onClick" event. When we do this, the source-code editor opens up with the skeleton program pre-written. All that is required in this case is to insert a single line of code (*form.close*).

Now, when the user of the finished application presses the Close button, the form will close as expected. Of course, more complicated events will require more programming — perhaps hundreds or thousands of lines.

Visual Tools

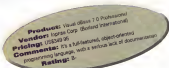
Visual dBase 7.0 is shipped with a generous supply of tools to make visual programming easier. Along with check boxes, push buttons and list boxes, there are images, graphs, spreadsheets, spell checker and dozens of other custom controls that really do make visual programming fun and relatively easy. The variety of tools is better than



Visual dBase 7.0 is a full-featured object-oriented programming language.

Visual Basic 3.0 and, like Visual Basic, there are hundreds of freeform and shapemask images, controls available on the Web that can be downloaded and added to the components palette to further extend the product.

In addition to the excellent array of visual components, here is perhaps the finest programmer's text editor in existence. One of Borland's acquisitions during the company's glory days was the popular text editor *EmrEd*. Borland has since integrated this into all its development products. *EmrEd* is infinitely customizable, lightning fast and a serious productivity booster. Syntax color-coding is a matter of course, but like everything else in this remarkable editor, the color-coding can be customized to suit one's taste.



Documentation

Documentation for Visual dBase 7.0 consists of a skinny *Help Getting Started* book and the on-line help file. The title book is absolutely essential for starting off, but it won't take you very far. There is a Language Reference available with the high-end Client/Server Edition but not in the Standard Edition. This is a serious problem for both new and experienced users as the dBase language has been completely overhauled for version 7.0. Gone is the "IF...THEN...GOTO" syntax and almost everything else dBase programmers have come to expect. The product now comes with a new, selective, full-featured object-oriented programming language. Unfortunately, without a language reference this new language is almost impossible to learn. The on-line help file version is not much help. Very few topics have examples and when they do, the examples are complex and obscure. A manual might have helped but, alas, there is no manual. There are several good examples of projects, forms and reports in the samples directory but without guidance it takes an unreasonable amount of time to find examples of even the most trivial operations.

Disappointment

Yes, we were disappointed. The tools, features and the object-oriented language make Visual dBase 7.0 potentially the best desktop database application development product available.

But this is not just an update of the old dBase language. It is a completely new programming language. Without documentation it is impossible. Imagine trying to learn C, C++, Java or even Visual Basic from a help file. We will wait. If the program gains some momentum, there will be books. Maybe Borland will

get it together and improve this previously excellent product by telling us how to use it. In the meantime we cannot recommend Visual dBase 7.0. We cannot see any reason why a new developer would choose this under-documented first release. Not can we see any advantage for dBase coders waiting to upgrade — the only thing dBase about this is the name.

Fans of the classic dBase language may want to keep their eyes peeled for Microsoft's Visual FoxPro 3.0 upgrade. ☐

John Manion is co-owner of Manioner's Embedded DataGraphics. He can be contacted at jmanion@bbs.computron.ca

SAP

Expanding product lines, markets

by Oliver Carmichael

The business applications

giant is leveraging the Euro,

Y2K opportunities,

and improving decision

support for R/3 customers.

Any company, be it small or large, needs to attract new customers and expand current business. But for a company like Germany's SAP AG, which saw 1997 revenues of \$4.02 billion (DM about \$4.94 billion Canadian) and growth of about 70 per cent annually, expectations are extremely high. Sustaining that volume will become an increasing challenge.

That's why it's so important for SAP — a software developer targeting the core business system applications to corporations with the SAP/RO product — to make its case particularly compelling, and to increase appeal for new customers, particularly in the (relatively) small to medium-sized market segment. That's a notable target for SAP, which has been traditionally known for addressing particularly large corporations among its 16,000 worldwide installations. That effort includes the recently announced Accelerated Solutions initiative — a bundle of software and services aimed at businesses with 200 million or more in annual revenues. About 80 per cent of the software comes shrink-wrapped from SAP, while the remainder gets configured at the customer site, according to SAP Canada president Robert Bruchschwein. Implementations are expected to take as little as 16 weeks, and Bruchschwein said total cost for a corporation starts at about \$250,000.

A recent report by Boston's Aberdeen Group said that SAP customers studied were experiencing implementation within 4.4 per cent of the plan, and within 5.5 per cent of budget. The average actual implementation in the study was 6.5 months.

SAP later boldly proclaims its Year 2000 compliance, and is even providing tools to allow partners and customers to test their own developments that may rest on the SAP core technology. "There's no issue on R/3 systems. They're Year-2000 ready by design," said Henning Kagermann, co-chair-

man of the executive board at SAP AG.

European companies in particular are wrestling not only with the Y2K, but also with the impending conversion to the Euro currency, which has been heralded by many pundits as an even bigger technical challenge than the millennium bug.

Industry analysts say that while anyone doing business with Europe will need to think about the new currency, companies with European subsidiaries or those that derive more than 30 per cent of business from European sales must pay particular attention to their computer systems.

The technical aspect to the problem will be the requirement for "bilingualism," in which a transaction will not only need to be converted from one currency to another, but will need to be simultaneously processed in the Euro, as companies will be working in both the Euro and their local currencies during a 3-5-year transition period.

As well, the legal rules surrounding the Euro require that companies provide accounting systems that will handle up to five more bits to the right of the decimal point.

A report from Justin Greenbaum, senior consultant and director with the Harwitz Group, said the Euro will force most companies running back offices on custom-developed and legacy code to switch to packaged solutions within the next five years.

SAP says all currently shipping products contain a Euro functionality component. Moreover, customers of previous products can get the Euro as the form of free release upgrades. (Of note, SAP AG says it will switch its business first to using the Euro currency at the first possible moment, which is Jan. 1, 1999.) "Most of us know it's not just another currency. There is less risk of fluctuation, more opportunity for small and medium-sized enterprises (with open borders and common currency) and it's easier to reach



Robert Bruchschwein
SAP's Canada
president
leverages technology
to expand sales
beyond Europe.

new markets," said Kagermann.

"All of a sudden, European companies can operate across national boundaries," said Michael Klement, in sales marketing for SAP AG. "But the road to Euro won't be a walk in the park." He said 30 per cent of overall costs associated with conversion to the Euro are expected to involve computer-related expenses.

The historical idea behind SAP is to provide a robust software platform for running what are generally mission-critical applications. When a company installs an SAP solution, that typically goes hand-in-hand with a strategic rethinking of business processes. However, SAP is looking to make the available information and potential analysis a lot more useful to business managers. "Business intelligence is everything that helps people make the right decisions in time," said Claus Heinrich, SAP executive board member. Indeed, at the recent Sapphire Madrid user conference, the company rolled out its SAP Strategic Enterprise Management Businessware and the business intelligence product "helps executives make better decisions and creates value for stakeholders in the company." Applications include:

- **Business Planning and Simulation (BPS)** a simulation and modeling tool to examine the impact of various activities;
- **Business Consolidation and Reporting** a Web-based Editorial Workbench for gathering external data, usually over the Internet;
- **Corporate Performance Monitor**, a technology that continuously monitors actual performance against what was previously identified as "strategic targets."

Julie Kaufman, software research analyst with International Data Corp. Canada Ltd., in Toronto, said there's been an evolution in more and more sophisticated business intelligent products. Executives need to "dig down to data in real time to make decisions," she said. Moreover, that needs to be done quickly, in a distributed environment.

James Shepherd, vice-president of research for iHR in Boston, said the overall world likes the idea of open systems, but in reality, all businesses really want is technology that works well. "Companies never objected to having a relationship with IBM or Digital. Microsoft has become a default standard, it makes their life easier, applications work together."

He said SAP's strategy of components really has to do with selling products into new markets and selling new "components" to existing installed base customers.

At that recent Sapphire conference,

more than 8,000 SAP customers and consultants representing 38 countries (with the bulk of attendees from Europe), faced the swelling above 40°C temperatures in Madrid in June, to be briefed on the latest from SAP. That included the announcement of new products in SAP's Supply Chain Optimizer, Planning and Execution Initiative (SCOPE). They are: the SAP Advanced Planner and Optimizer, which SAP says includes scheduling optimization algorithms proven in the process industries; the SAP Business Information Warehouse enterprise-wide data warehousing product; and the SAP Business-to-Business Procurement product. That procurement software, due in Q4, is a Web-based solution intended to handle the purchase-to-payment cycle between businesses in one screen. (Earlier in June, SAP had announced the SAP Retail Online Store, meant to handle on-line shopping, include round-the-clock product catalogue browsing, price quotations, availability checks and order processing.)

SAP has been making a big push towards computerized delivery of its software, claiming it's easy for customers looking to pick-and-choose pieces of SAP and third-party technology. "Companies need to have computerization to piece together technology from other vendors and connect that properly," said IDC's Kaufman.

For example, the Sales Force Automation is so computerized, a mobile solution can be loaded onto notebook computer and carried on the road by sales reps, explained SAP executive board member Peter Zeidler. (A few years ago, the industry would have been incredulous at the concept of SAP on a notebook.)

How solid will SAP go? When asked if SAP might appear on a Palm Pilot or Windows CE platform, Beaschman would only reply: "Stay tuned."

SAP announced Release 4.3 of its R/3 software, which adds particular functionality in the area of manufacturing, in the industries of:

- automotive, engineering and construction, high-tech, chemicals, pharmaceutical and consumer products. Product highlights, according to SAP, include more control over materials management, repair processing, plant maintenance, flow manufacturing, high-volume order management, trend analysis, project cost forecasting and environmental health and safety.

In what could be seen as a strategic

move against competitor PeopleSoft, SAP is focusing attention on its HR solution with SAP Human Resources System Release 4.0, which is available either as a stand-alone solution for businesses, or as part of an overall SAP implementation. Kagermann said the software includes more global management capabilities for multi-national companies.

At home, SAP Canada's first-quarter revenues were \$27.8 million in 1998, down about six per cent compared to that period in the previous year. International Data Corp. (Canada) Ltd., reported those results "show that building an organization to face the challenges of the next phase of the enterprise applications market-place is in itself a challenge." IDC noted growth was hampered by attention to restructuring efforts within the company, including a realignment into three geographical business units: Western Canada, Ontario, Quebec and Atlantic Canada, as well as three industry units: healthcare, telecommunications and utilities, public sector, and medium enterprises and education and training. Meanwhile, IDC reported "staggering" growth from SAP Canada's competitors, including 200 per cent growth from Oracle Canada.

SAP Canada's Canadian swellers are: Fin Tech Services Ltd. of Calgary, Optimum Software Solutions of Toronto, and Primacom Inc. of St. Laurent, Que.

Richard MacIsaac, president of Toronto-based consulting firm, Morehouse & Associates Inc., said SAP is strongly refocusing its attention on particular industries in an effort to enhance its growth rate. "I see SAP as a company under transition." ■

Georg Carlschauer is editor of Canadian Computer Weekender. She can be reached at georgc@netcom.ca.

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17-inch Monitors

Large Displays are Poised for Big Sales

by Steve Cornish

Remember when the 17-inch monitor was the big kid on the block? At one time, a monitor larger than 15 inches was considered huge, expensive, and of limited sales potential. What a difference a few years can make!

Larger monitors have been introduced into the market—in 19-, 20- and 21-inch sizes. For people who require bigger and better monitors, like graphics professionals or publishers, this is the way to go, no matter what the price. But as with any other area of the computer world, innovation causes the cost of older technology to drop.

With entry-level 17-inch monitors starting at street prices of less than \$350, it's not just the professionals who will be coming in looking for them. Now monitors that once seemed large and decadent are becoming the norm.

Part of the reason for this is the flourishing on-line world. As more users go on-line, they are running more applications at the same time (spreadsheet here, a chat window underneath and maybe a mail program). A great way to keep better tabs on what's happening in which window is by using a bigger desktop space. With the small- or 14- and 15-inch monitors, bowing out the size of the desktop to 1,024 by 768 or 1,280 by 1,024 was possible, but often at the expense of legibility. The 17-inch monitor is much more capable of comfortably handling those high w numbers.

A number of the monitors in entry-level are just that: basic monitors, with maximum functionality and 28-dot-per-inch. This is where a good number of your sales will occur: many people want a basic monitor that shows what's happening on the computer. At this range, there are a number of good choices available.

However, it's worth pointing out to the customer that for a little bit extra, there is a lot more available, including monitors with 27-, 35 and even 35-dot-per-inch, plus full image manipulation capability. The monitor is a piece of equipment that will likely last awhile, and people should be encouraged to purchase one accordingly. A customer who will be using the computer a lot may be much further ahead buying a better monitor. That will maintain eye-strain from trying to use a less-expensive monitor with a coarser dot pitch.

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It's also worthwhile to keep in mind the difference between shadow-mask and aperture-grille monitors. A shadow-mask monitor has a ceramic plate (usually made of sputa) with perforations designed to guide the color beams to the proper spot on the screen. Aperture-grille, on the other hand, features a number of guide wires on the outside of the tube, which line up the beams. The drawback to this technology is these wires require two "dampener wires" to hold them in place, and two visible horizontal lines appear on the display. Many people swear by the richer colors produced by the aperture-grille technology, but if these are small lines will be distracting (either for graphic artists' reasons or for reasons of personal preference), the shadow-mask and its crisper display are the way to go. The Trinitron and Diamondtron models are the aperture-grille technologies from Sony and Mitsubishi, respectively.

This month, we've gathered together a number of entry-level monitors. As you can see, within a few hundred dollars, there are a wide range of possibilities for the customer looking to purchase a 17-inch monitor for the first time.

A Note about the Tests:

Monitor testing is quite subjective. We used DisplayMate by Sokos Technology (<http://www.displaymate.com>) for testing purposes, running each monitor through a series of test screens to look for flicker, focus, edge clarity, noise, convergence and assorted other capabilities.

- **Flicker:** The display on the screen is created by repeated pulses of a color beam, which lights up phosphor on the inside of the monitor tube. Flicker happens when the phosphor noticeably dims before the beam can make the next pass. Certain colors are more susceptible than others to flicker (yellow seems to be the worst).
- **Focus, edge clarity and convergence:** The display relies on three separate color beams (red, green and blue) to create the myriad of colors you see on your screen. How well they line up with each other (or converge) determines how good the picture quality on the monitor will be. Because they are furthest away from the firing mechanism, the outer edges of the screen are the hardest to line up, and can become out of focus even when the rest of the picture is sharp. Certain colors are generally better converged than others—green-red convergence is most important to the picture quality, followed by green-blue, then red-blue. For this reason, purple images can often show up as a blur, even on some of the best monitors.
- **Moiré:** The moiré effect occurs when a flicker-driven pattern on the screen conflicts with the pixels on the screen, in concert with the timing of the refresh rate of the display. This causes "wavy" patterns to appear on top of the picture being shown. Anyone who has seen

pieces of window screens overlapping knows this phenomenon—it only takes a little bit of desynchronization of the layers to cause some complex patterns. The more often this effect is produced by a monitor, the less suited that monitor is to graphic work with any complex and repetitive detail. Some monitors come with controls to "cancel" the moiré, but the result is often a softening up of the rest of the picture.

The reason these tests are subjective is because, unlike benchmarking software for CPU speed, most of the tests are done by eyeballing the screen and making a judgement call. In our chart, here's a rough guide to what the terms mean:

Quantities:

- **Negligible:** None, or amounts so little as to be imperceptible.
- **Minimal:** Very small amounts detected, but nothing serious.
- **Some:** Definitely visible, starting to interfere with the display in places.
- **Medium:** Enough to be a serious annoyance without making the screen totally unusable.
- **Substantial (flicker only):** substantial factor is flicker that occurs just under the level of conscious perception, when the user looks at the screen, flicker isn't evident, but something about the display just seems... wrong.

Quality:

- **Excellent:** Top-notch quality. Few problems, if any.
- **Very good:** Still quite good, though the picture might feature slight loss of quality in certain places.
- **Good:** Most of the screen is okay, but problem areas are becoming noticeable.

Testing at 1,024 by 768 resolution was done with an 8255a refresh rate, and testing at 1,280 by 1,024 was done at 60Hz, to simulate average conditions for a good percentage of users. Some of the monitors are rated for refresh rates above the ones used, but many of those can only be achieved with a high-performance video card with a lot of video RAM. The better the video card used, the better the results will be.

The Contenders

For this month's test, we asked for inexpensive 17-inch monitors aimed at the consumer market. Because a few of the monitors returned were higher-end products, they have been split off into a separate group at the end of the main batch.

Acer AcerView 75q

Price: \$500 street.

Pros: A 25 mm dot pitch offers great resolution. There's impressive frequency response. There are more and better price controls. A BMC connector is included for Mac compatibility.

Cons: The design of the outer casing is flawed, creating a slightly distracting effect: things on screen look a bit crooked sometimes. The display pulsed and jittered at 1,280 by 1,024 at 60Hz, but was solid at 768x. There is a distracting moiré problem at higher resolutions.

The AcerView 75q is not cheap, but it offers great refresh rates, great display quality and a good selection of user controls in the OSD. While the moiré may make the unit unsuitable for higher-detail graphic work at times, it is otherwise a respectable choice for most users.



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AOC MicroScan 5P+

Price: \$200 street.

Pros: There is solid performance with minimal flicker. The brightness/contrast on separate spinners allows for quick adjustment. There is good resolution with a 30-mm dot pitch.

Cons: There are minimal OSD control settings.

For the price, the MicroScan 5P+ is a bit stumpy, as user controls in the OSD. Otherwise, the performance is impressive, with great display quality and minimal flicker or noise problems.



AOC Spectrum 7W+

Price: \$200 street.

Pros: The push-to-open OSD control is very easy to use. There is a good selection of image shaping controls. The price is right.

Cons: At a 26-mm dot pitch, image is a bit coarse, but not too bad.

This monitor is a pretty basic and inexpensive unit, but the ease of use of the OSD control and the fact that it has image manipulation controls like persistence, penultraviolet and color temperature makes it a great value, too.



CyberVision C92

Price: \$200 street.

Pros: The 26-mm dot pitch provides a nice crisp image. There is a good selection of image manipulation controls. There is next to no flicker or noise.

Cons: The 16.1-inch viewable size is one of the smallest in this batch.

The CyberVision C92 is a bit more expensive than some of the entry-level monitors, but balances the cost with impressive specs and performance. Overall, a great choice.



Daytek DT-1726D

Price: \$400 street.

Pros: The 26-mm dot pitch offers good resolution and generally sharp picture quality. High refresh rates are available.

Cons: The short signal cord could be problematic, if more distance from computer is required. Edges were a bit wavy on pixels, and the screen showed some ghosting. The OSD option menu is a bit strange: custom controls, like vertical/horizontal size and position, were listed at the bottom of the list, forcing users to scroll through options like persistence first.

Daytek's DT-1726D generally provides a crisp, clear picture with some lack of focus and a bit of distortion around the edges of the screen on the entire tested. Although these issues could become problematic for some users, it's still quite a competent and reliable monitor.

Digital Research Technologies DRDMW13

Price: \$200 street.

Pros: The OSD has clearly labelled buttons, and is easy to use. Custom buttons double as non-menu controlling functions. The picture quality is quite good for a 26-mm dot pitch display. The 16.1-inch viewable size is larger than average.

Cons: There is slight distortion around the edges of the screen.

The DRDMW13 is a good unit, with a minimum of flicker and respectable image quality. This isn't the cheapest product on the block, but it's reasonably close, and the image quality certainly makes it worth consideration for those on a budget.



Hyundai DeluxScan 3900

Price: \$445 street

Pros: A 26-mm dot pitch provides a high-quality display with a good frequency response. There is minimal flicker and noise.

Cons: The selector for the OSD is split into two parts, consisting of a push button on the front of the monitor and a spinner wheel on the underside. Not only is this arrangement a bit awkward for the user's hand, the spinner wheel is also a bit noisy, reacting too fast or too slowly at times. When the vertical resolution or refresh rate is seen to adjust, the monitor tends to cover all of the display settings, including the brightness.

The DeluxScan 3900 is a monitor with great performance, with problems that are mostly ergonomic. The awkward setup of the spinner wheel for the OSD makes a bit painful for the user if used often. Once set up, though, the user gets smooth, high-performance settings. This monitor is a bit higher-priced than most, however.

Eizo Xstream

Price: \$395 S&P

Pros: The monitor is an OEM version of the well-known Lite-On Technology. It delivers solid performance with a minimum of flicker and noise.

Cons: Some major ghosting was noticed. At a 26-mm dot pitch, the image can be a bit coarse.

With a higher dot pitch and slight ghosting problem, the Xstream isn't perfect, but with a low price and a well-known manufacturer (behind the Lite-On), this monitor is still a good budget-conscious alternative.

KDS Architectural Steel Dome

Price: \$450 street

Pros: The monitor delivers reliable performance with a clean view of flicker and noise. The product offers a 26-mm dot pitch. There is good frequency response. A DMC connector for Mac compatibility is included.

Cons: Image manipulation controls on the OSD are minimal (it's not really a steel dome, although it doesn't sound bad if you tap the case).

The oddly named Steel Dome provides a great quality display for a reasonable amount of money. The DMC connectors are a real plus for Mac users.

KDS is bullish about its KDS Advanced Replacement Express Service (KARES) warranty program. If a monitor is defective within the three-year warranty period, KDS will ship out a replacement product by air.

THE Higher-End

A few of the monitors we reviewed were a bit out of the range we had asked for initially, but are included here for informational purposes.

Compaq V75

Price: \$372

Pros: This has excellent display quality with a good picture and next to no flicker or noise. The USB port allows for the attachment of a keyboard or mouse through the monitor. There are separate brightness/contrast adjustments. This is a top brand name. This is relatively inexpensive for a "performance" monitor.

Cons: There are minimal OSD controls. The OSD control button layout is spartan; instead, the key is located below the key.

Although a bit far in the OSD, the Compaq V75 monitor comes through in sheer performance, with a solid high-quality display, all for a fairly low price. The USB port is a nice touch.

Eizo FlexScan TX-CF

Price: \$1,690 street

Pros: The 26-mm (less-than-dot) display offers superior image quality. The automatic setting control is very accurate. There is a DMC connector for Mac compatibility. The OSD control button is a panel which fits in the four corners diagonally, and the user clicks on the corners. It's very intuitive.

Cons: The OSD control panel is a bit touchy. It's easy to click the "center" key instead when going for one of the directional arrows. There was some ghosting evident on the test target. It's a bit on the heavy side.

Eizo is known for creating high-performance monitors, and the FlexScan TX-CF is no exception. The monitor has a very crisp picture, great frequency response and a good selection of features. This is definitely a great choice for graphics work.

MAG Invision D670BT

Price: \$689 SFP

Pros: The product comes from a well-known name in monitors. There is a top notch quality display at 26-inch dot pitch. There is a good selection of on-screen controls including a user menu brightness/contrast.

Cons: There were slight edge deformities and edge flicker on the unit tested. The price is a bit higher than some of the others.

Well known in the monitor field, MAG Invision delivers the goods with the D670BT, which has great image quality for the most part. Edge integrity was a bit of a problem, with some waviness and flickiness, a good chunk of which was correctable with the OSD image manipulation.



Mitsubishi DiamondScan 70

Price: \$629 SFP

Pros: The display quality is very good for a 26-inch dot pitch. The thinner design is great for smaller workspaces. There is a good selection of image manipulation controls.



MagiStream C-S6700PS

Price: \$439 street.

Pros: The 26-inch dot pitch delivered reasonable performance. The OSD controls were fairly intuitive.

Cons: The edge quality was not as good as the rest of screen. (One corner of the monitor we tested was quite blurry.)

Though the image might be a bit on the narrow side, the quality of the MagiStream monitor isn't too bad, except for some problems with focus at the edges of the screen.



Good: The product is fairly expensive for a 26-inch dot pitch. The OSD is a bit non-intuitive.

The most expensive of the 26-inch monitors that we tested, the Mitsubishi DiamondScan 70 is also one of the highest quality products in that dot pitch.

probs: There is some more red flicker at higher res, but otherwise this is a top notch monitor.

Maxx TeleVideo SV600

Price: \$699 SFP

Pros: The OSD is very intuitive, with on-menu brightness and contrast buttons. There is a good selection of image manipulation controls. There is a good quality 26-inch dot pitch display. There is minimal flicker, and small amounts of moire.

Cons: There is a slight loss of focus around the edges.

The TeleVideo SV600 has a great OSD interface, but the quality of the display as a whole may be inadequate for serious computer users. This is better as a starter monitor or for the casual user.



Panasonic PanaSync 520

Price: \$679 SFP

Pros: The high-quality display has next to no flicker and only some more at higher resolutions. There is a good collection of image manipulation options in the OSD.

Cons: Even at a 27-inch dot pitch the image is a bit coarse. The price is high.

The PanaSync 520 is certainly a sturdy and confident monitor with a great display quality. However, the price tag may scare people away, especially with the monitor only checking in with a 27-inch dot pitch. A shallower depth version is also available, at a higher cost.

Philips Magnavox 103s

Price: \$430 street

Pros: There is excellent picture quality, considering the 20-mm dot pitch. Some of the buttons for OSD control double as direct controls for brightness and contrast, which the OSD is not able to.

Cons: The OSD control is fairly awkward, with a push-button on front and a hidden selector wheel underneath the chassis. The OSD requires the user to scroll down to enter "move" or "exit" for each sub-menu, which can be time-consuming. The menu is only available at 1,280 by 1,024 resolution.

The Magnavox 103s from Philips has a display quality that is excellent, with a bit of flicker and some motion blur being the only real distractions. The awkward OSD control configuration can cause some visual pain while setting up the display. For the price, the unit provides great display quality without being excessively expensive.



Princeton DG710

Price: \$200 SRP

Pros: This is a high quality display, at 20 mm, with several flicker. The OSD makes it easy to switch between related options, while editing values.

Cons: There is noticeable motion at both 1,024 by 768 and 1,280 by 1,024 resolutions. The product's price is a bit on the high side.

The DG710 is an intriguing-looking monitor with a great display. Although the motion problem might be a bit distracting for some users, this is an all-around impressive monitor.



Samsung 7c

Price: \$400-SRP

Pros: This is a great quality display, showing only a little loss at the edges. The OSD controls are very intuitive and the buttons all easy to use, including the buttons that double as non-menu brightness and contrast controls.

Cons: Some motion is evident at 1,280 by 1,024. Brightness control did not appear to have a major impact on the screen.

Even at a 20-mm dot pitch, the Samsung 7c delivers a great picture quality. For an amount of money that's not overly excessive, the monitor has the potential to be somewhat disappointing at 1,280 by 1,024, but lower resolutions should be top-notch in almost every way.



Overall

IBM P72

Price: \$1,140 SRP

Pros: The picture quality is exceptional. The black control provides a good contrast to the image on the screen for better clarity. This is a brand issue. There are a full range of image manipulation controls.

Cons: The black control buttons don't point upward the black monitor casing, making use a bit difficult. The buttons are also a bit on the small side, which makes use awkward.

From Big Blue comes Big Black, the only monitor we measured that strayed from the standard off-white color. The control of the casing makes the picture quality stand out more than usual. It's a monitor of outstanding quality from the get-go. The \$1,140 SRP is pretty steep, but if money is no object, this monitor is a dream.



LG Flatron T97T

Price: \$350 SRP

Pros: This monitor has an outstanding 20-mm dot pitch.

Pricing is competitive. There is good frequency response. There are separate brightness/contrast and white.

Cons: There is slight image distortion around the edges of the screen. The two tone coloring of the case (off white and blue-green) can be a bit distracting. Motion is a bit problematic at 1,280 by 1,024.

The "T" is LG Electronics stands for Goldstar, the name under which LG's monitors previously sold. Along with the new name, the T97T also sports LG's new Flatron technology, with an absolute 20 mm dot pitch. While the picture quality is great, the coloration of the outer casing is a bit distracting. That's a minor complaint about an otherwise fine monitor.



Viewsonic GS771

Price: \$525 SFP

Pros: This has great display quality, even at 23 mm. The short-depth design is a plus for smaller workspaces. The OSD is relatively intuitive, and has a lot of image manipulation capabilities.

Cons: The price is high. The menu can be problematic at 1,280 by 1,024.

Viewsonic is another well-respected name in monitors. The GS771 comes in at the high-end of the entry-level price range, but delivers the goods in performance. Even with the 23-mm dot pitch, the picture quality is great, and the GS771 offers a great alternative to more expensive higher-end monitors.



Viewsonic 1328

Price: \$615 SFP

Pros: The price is low. The OSD is easy to use.

Cons: While image quality is generally good, edge quality can be problematic. Flicker and moiré appear at 1,280 by 1,024. There are minimal image manipulation controls. There are problems with regulation. Image compression and expansion surrounding even minor changes on the display.

Although the problems with image quality and screen regulation could be an annoyance for those who play high usage, this price makes the Viewsonic worth consideration for the casual user.



Sceptre Dragon Eye DT3A

Price: \$450 street

Pros: This provides good-quality 26 mm dot pitch at a great price. The spinner controls double as brightness/contrast.

Cons: Although push-and-spin OSD controls are a great idea, they can be a bit awkward at times, especially when selection requires a lot of spinning. An add-on for finger friction would improve this. The machine we tested had a loss of focus in the center of the display at 1,024 by 768, but this is likely something that happened in shipping.

Sceptre is well-respected in the field of monitors and you can see why. The Dragon Eye DT3A offers an impressive 30-mm dot pitch. The OSD spinner controls are a nice innovation, though they can be a bit tedious when a lot of spinning is necessary.



Editors' Choice



Value

AOC Spectrum 716

The AOC monitor, from Peripheral Express, offers a great price/performance ratio, with a lot of features and easy interface. Although the picture is a bit coarse, at a 26 mm dot pitch, the picture quality is great, and helps to make the AOC a great starter monitor, or an upgrade for someone on a budget.

Performance

CyberVision C72

In the field of lower-priced monitors, the CyberVision C72 is a great offering, offering an outstanding 26-mm picture quality, excellent functionality in the OSD, and a price that's not too excessive. This is a great choice for someone who demands a lot from a monitor, but doesn't have the budget for a "high-end" unit.

Overall pick

Samsung 7a

Samsung 7a model goes above and beyond, with a full-featured OSD, great picture quality, and a really reasonable price. This monitor is perfect for almost any.

Though a bit higher in price, the Sceptre also makes a great monitor overall, with a thin dot-pitch, great picture, and intuitive OSD selection wheel.

Run Consphere is CCR's Test Lab Editor. He can be reached at run@worldtop.com.

"Flat-panel displays are made up of hundreds of pixel elements, which means they only look acceptable at the resolution for which they were rated."

The Skinny on Flat-Panel Displays

by Sean Connolly



These days, more people are looking to flat-panel LCD display technology as a monitor option. Previously seen mostly in banks and hospitals, where desktop space and energy use are big concerns, the flat-panel is becoming attractive to other markets, including home use. While it's true that flat-panels are still priced on the expensive side, manufacturers are starting to drop prices on their LCD models as more demand emerges. Some predict that flat-panel technology may make up 10 per cent of the monitor market by the year 2000, and more than 50 per cent by 2005.

Traditionally, the flat-panel has flourished in environments where desktop space was at a premium (the banking industry), or where concerns from a regular CRT were a health or contamination concern (in the health industry and in laboratories). For the longest time, pricing remained high because demand from the general public was low; the technology was still cutting edge, and the companies that owned the technology were willing to pay for it.

While CRT displays aren't in any danger of losing their market share just yet, some developments are underway, which may serve

notice that a change is coming. The change from the old DSTN to TFT active-matrix displays has made display quality sharper and more CRT-like. As for lower unit costs, Sceptre seems to be leading the way with pricing, being the first company to bring a flat-panel display in under \$2,000, and now currently offering its FT15G for a street price of \$1,450.

There are still drawbacks to the technology, however. Although the price is dropping, typical retail cost for a flat-panel display is still far higher than for a CRT. In addition to the Sceptre FT15G, we also had the opportunity to look at the TTX ProView 745 and the IBM 9516-023. Both flat displays, the 14.5-inch TTX display comes in at \$2,199 street price, and the 16.1-inch IBM has a suggested retail price of \$5,000. This is still far from pocket change for the typical user.

Further, flat-panel displays are made up of hundreds of pixel elements, which means they only look acceptable at the resolution for which they were rated. A display with a hardware resolution of 1,024 by 768 may look perfectly good when the display is set to that resolution. However, when the resolution is set to something smaller, one of two things may happen:

- the outer edges may become blank, causing the desktop area selected over the same number of pixels and obscuring the rest,
- the display may become blurry and illegible as the display tries to figure out which pixels should be doubled up and which should be left while trying to spread 800 virtual pixels out over 1,024 actual pixels.

But the future of LCD displays appears to be bright. As the pricing continues to drop and the quality improves, more people are bound to seriously consider the flat-panel option when purchasing a monitor. ☐

Flat-Panel Displays

NEC MultiSync E70

Price: \$29 street.

Pros: This is a high quality 26-inch display. The product is backed by the NEC name. The cost is reasonably low for a performance monitor.

Cons: There are a few less image control features than usual on the higher-end models, and the OSD is hampered by a slightly confusing "preset" button. At 15 inches, the viewable area is smaller than most. More could be a problem at 1,280 by 1,024.

Delivering high performance for a low cost, the MultiSync E70 checks in with a few nice features and a smaller viewable area than some of the other monitors, but otherwise provides top notch performance.



Sony GDM 200PS

Price: \$1,000 street.

Pros: The 20-inch display features a premium-grade picture quality. There is a full range of image manipulation capabilities. A DDC connector provides Mac compatibility. (Sony invented the Trinitron technology.)

Cons: This is one of the higher-priced monitors. More a problem at 1,280 by 1,024.



One of the biggest names in technology in the world, Sony's GDM 200PS is a nice piece of technology with a great display quality and a ton of features. At a \$1,000 street price, it's not cheap, but it checks off some quality.

TTX 8752UA

Price: \$700 street.

Pros: This is a high-quality 20-inch display. The OSD controls feature separate buttons for menu navigation and for screen navigation. The DDC connector provides Mac compatibility. There are on-menu brightness/contrast buttons. The price is competitive.

Cons: The menu is problematic, especially at 1,280 by 1,024.

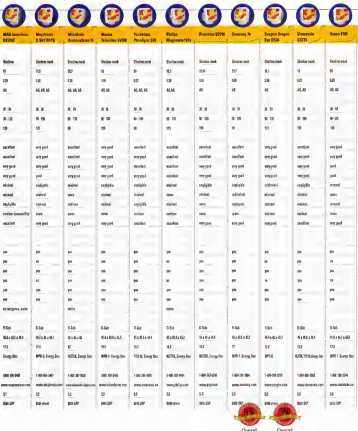


TTX's 8752UA model offers a lot of features for a budget price. The three separate menu buttons for "picture," "color," and "status" are nice features, as they all extend the OSD in that appropriate place, and make navigation a breeze.



ILLUSTRATIONS





LAB TEST



Camera Type	DSLR	DSLR	DSLR	DSLR	DSLR	DSLR	DSLR
Resolution (MP)	18	24.2	24.2	24.2	24.2	24.2	24.2
ISO range	100-6400	100-6400	100-6400	100-6400	100-6400	100-6400	100-6400
Autofocus (points)	11	11	11	11	11	11	11
Viewfinder	Optical	Optical	Optical	Optical	Optical	Optical	Optical
Flash	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Video	1080p	1080p	1080p	1080p	1080p	1080p	1080p
Weight	13.2 oz	13.2 oz	13.2 oz	13.2 oz	13.2 oz	13.2 oz	13.2 oz
Price	\$1,199	\$1,199	\$1,199	\$1,199	\$1,199	\$1,199	\$1,199
Model	DSLR	DSLR	DSLR	DSLR	DSLR	DSLR	DSLR
Resolution (MP)	18	24.2	24.2	24.2	24.2	24.2	24.2
ISO range	100-6400	100-6400	100-6400	100-6400	100-6400	100-6400	100-6400
Autofocus (points)	11	11	11	11	11	11	11
Viewfinder	Optical	Optical	Optical	Optical	Optical	Optical	Optical
Flash	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Video	1080p	1080p	1080p	1080p	1080p	1080p	1080p
Weight	13.2 oz	13.2 oz	13.2 oz	13.2 oz	13.2 oz	13.2 oz	13.2 oz
Price	\$1,199	\$1,199	\$1,199	\$1,199	\$1,199	\$1,199	\$1,199
Model	DSLR	DSLR	DSLR	DSLR	DSLR	DSLR	DSLR

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NetWare 5

bodes well for Novell

by Stephen Barak

Product: *NetWare 5 (beta)*
Vendor: *Novell Inc.*
Comments: *Technically strong, with Java emphasis.*
Rating: *A*

Novell is a dominant player in the networking arena, but has taken some beating in the last two years from Microsoft's pervasive NT product line. Now Novell is fighting back with new products, new directions, and a new CEO, Dr. Eric Schmidt. The changes in focus and strategies are significant and bode well for this company. Any new products from Novell are worth at least a trial run due to continued strong market presence and technical excellence.

Especially significant is the imminent release of a new operating system, NetWare 5. The product represents a significant shift technically with a strong emphasis on Java.

How different is NetWare 5? The changes are evident when you first install it. The procedure is simpler, simpler and includes a Java-based GUI interface.

After the initial text-based copy phase, a GUI screen asks for the server name. Pre-system configuration screens follow and there's a hint as one of the major enhancements — Novell's new 64-bit indexed storage system, called Novell Storage Services (NSS). NSS provides for billions of volumes and directories, up to eight terabyte file sizes while using very little memory. Another feature is fast volume remounting measured in seconds for any non-volume — a three terabyte volume was crashed and recovered in 10 seconds at ComdexFall '97.

Next, the user is given a screen to configure protocols. Again, there's a change from earlier versions of NetWare: with NetWare 5, one can configure for pure IP (that is, without IPX-based encapsulation), and/or IPX. IP would be the preferred configuration for many companies today due to Internet/Intranet use and the management and bandwidth advantages of employing a single protocol.

The protocol screen is simply laid out and very easy to configure with two check boxes — one for IP and the other for IPX. If one checks IP, there are additional fields for IP address, subnet mask and router address. With NetWare 5's compatibility mode, the user can run IPX-dependent applications in an IP-only environment. There is also the ability to transparently link IP and IPX network segments.

In addition, there is support for Service Location Protocol or SLP. SLP is an industry-standard Internet protocol allowing plug-and-play network services in a peer IP environment. With SLP, network resources automatically register their services with a Directory Agent. Clients can gather service location information by contacting the Directory Agent.

The installation screens that follow allow time zone setup, licensing set-up, configuring the Novell Directory Services (NDS) tree, server and administrator



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placement (context) within the tree, and providing an administrator password.

The final series of screens display additional enhancements in NetWare 5. Here, the user can set up and customize the products and services they wish to use. The list reads like a wish list for any network administrator. A very basic setup would include:

1. **Novell Distributed Print Services (NDPS):** Unlike prior versions of NetWare, users manage printing resources using one NDPS printer object, and not by using different utilities with three different objects. NDPS provides for sophisticated bi-directional communication between users, printers and administrators allowing network users to easily locate network printers and obtain information on

printer capabilities and printer/job status. NDPS features automatic driver download, automatic printer discovery, configuration and a single point of administration of all network printers under Novell's network administration tool, NetWare Administrator.

2. **Novell Directory Services (NDS) Catalog Services:** A Catalog Browser enables administrators to access data from the NDS and place that data into a Catalog Database. The database contains a snapshot of the information captured from NDS. Administrators or authorized users can define their own



Catalog browser

view of NetWare Directory Services that will be stored in the Catalog. This provides fast queries on data within the catalog, sorting the catalog and finding relationships among the data.

3. **WAN Traffic Manager (WTM) Services:** WTM is a policy-based tool that is used for the management of the cost and congestion of WAN traffic. Using a policy evaluator, WTM checks administrator policies to determine whether WAN traffic will proceed or be delayed.

4. **Secure Authentication Services (SAS) including Secure Socket Layer (SSL):** SAS provides for the support of new and evolving authentication systems including third-party authentication servers. Server-based user applications can have controlled access to files and NDS objects based on the user's SAS authentication. Using the SAS API set, encrypted SSL connections can be established.

5. **Novell Public Key Infrastructure (PKI) Services:** PKI consists of a set of services that uses public key cryptography and digital certificates in a Novell NetWare system. Administrators can establish a Certificate Authority (CA) management domain within NDS to perform certificate and key management activities. This enables certificate-based security services such as Secure Socket Layer (SSL) security for LDAP servers.

6. **ZENworks Zero Effort Networking Starter Pack:** ZENworks is Novell's desktop management tool used to ease workstation administration tasks such as application management, software distribution, software installation, desktop management, maintenance, and remote diagnostics and repair. NetWare 5 ships with the ZENworks Starter Pack, which includes Novell Application Launcher (NAL) & Workstation Manager.

After installation is completed, up pops ConsoleOne on the server screen. It



File and File printer view

runs on the new Virtual Machine that's automatically activated in NetWare 5. This GUI-based network management interface is a nice touch versus the text-based screens on prior NetWare versions. For example, clicking Tools allows one to select "Performance Monitor," which provides a graphical representation of CPU and memory usage. Right-click a file on any volume and then select from options such as Edit, Delete, Rename, Cut, Copy, Paste, and New Folder. One can click through "Enter

Novell's Schmidt outlines corporate strategy

An interview with Eric Schmidt, chairman of the board and chief executive officer for Novell Inc.

by Stephen Dornale

Eric Schmidt joined Novell in April 2002 from Sun Microsystems Inc., where he was chief technology officer and corporate executive vice president.

In his 14 years at Sun, Schmidt held a range of positions, always more responsible executive positions, in which he earned international recognition as an innovative pioneer. He was also instrumental in the early career acceptance of Java, Sun's platform-independent programming language.

Prior to joining Sun, Schmidt was a member of the research staff at the Computer Science Lab at Harvard University (CSAIL), an early leader position in both laboratories and Intel.

Schmidt has a bachelor's degree in electrical engineering from Princeton University, a master's degree in electrical engineering and a Ph.D. in computer science from the University of California at Berkeley.

Q: How have you supported the company and what challenges you face in the short-term and long-term?

A: Schmidt, when I joined Novell in April 2002, I had to re-evaluate quickly how we needed to align our business with the needs of our customers and the nature of the marketplace. Several months we needed to focus our resources in our areas of strength.

First, we needed to consolidate our own plans and deliver a series of more new products in an accelerated time frame.

A year later we're going to break this down areas. We've focused closely to our customers and partners and aligned our business to better meet their needs. We've become a much more efficient and focused company with a significant amount of capacity and lower levels of management. We're making good use of public infrastructure (Intel/Novell NDS for the NT Group/IBM L2 and Novell NetWare 5) that opened the consolidation of our related base while increasing our performance. We've made several relevant steps.

Q: How do you see the future of Novell's products and services in the market for the industry and how do you see the future of the company's products and services in the market for the industry?

A: Schmidt: Our commitment to our customers is always there. We're going to be in the market in the quality of our solution. We're the number of various products worldwide and the number of our services. We're going to be a relatively high performance in our market.

Q: How do you see the future of Novell's products and services in the market for the industry and how do you see the future of the company's products and services in the market for the industry?



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Network" and create, edit and manage objects in the NDS tree. This is quite significant since these operations could only be done at the client on prior versions of NetWare.

Codemastered "HostOne" during development, ConsoleOne can be run on any networked machine that has a "Java Virtual Machine," and provides a single point of control in which all products can integrate. For example, data previously only accessed through the server console or from a networked client will now be available from ConsoleOne.

This is especially useful when working on the server console. These management tasks can be organized into customized views. This allows for easier delegation of administration to others. One can include or exclude specific sets of features (using snap-in components) to match the tasks you want other administrators to perform. One view may include User Administration while another may provide Server Management and Printer Management. NDS trees are typically organized into containers (contexts) for localized administration.

For example, if a customer has three departments, you could create three container objects, one for each department. Users and their resources are represented as objects within these containers. ConsoleOne allows for a view that includes all objects but is restricted by the context. The possibilities are endless and the ConsoleOne concept has tremendous potential for the future.

For those who are still running NetWare 3.x servers, NetWare 3 provides a Novell Upgrade Wizard. The wizard will upgrade the 3.x object database (bindery) and volume containers, printers and quotas from anywhere on the network. The system will check for conflicts and provide options for resolving these problems before the upgrade begins.

One of the annoyances in older versions of NetWare was in providing the location (context) for one's User object by logging into the network. A new feature in NetWare 5 is Contextless Login. Contextless Login locates the corresponding context in a catalog and automatically assigns the context into the login's context field.

Novell Directory Services (NDS) has been the key strength in Novell's product line, with its ability to represent all network accounts and resources as objects organized within containers in a tree structure. No matter how large the company, the NDS architecture easily expands to accommodate the network structure. It continues to be the foundation for NetWare 3 but with many enhancements. NetWare 5 incorporates NDS catalog services for easier access to names, LDAP v3 access and WAN Traffic Manager to allow the administrator to determine how often NDS should send changes over the WAN link.

With NDS Replicative Synchronization, each server is a replica but no longer has to synchronize with all other servers in the replica set and changes made on a replica can be synchronized to other replicas via intermediaries. These features provide for much-improved performance and management of directory servers across wide-area networks.

In addition, it's possible to audit a user's access with the Audit System Management of the audit files is simplified under NDS since they are represented as NDS objects.

"NT's main attraction for corporate users, is it allows for the seamless integration between CAD/CAM solutions in the production process, and the data files contained in non-production applications in the organization such as word processing, accounting and spreadsheets."

giving you CDIO a head start on NetWare 5 by offering training in advance of the final customer shipment.

CDIO's latest changes will be made to foster and encourage your shared or team relationships. Likewise, our network of more than 100 channel partners is whether your client gets into Novell space from the past, like an existing membership, or every level of our reseller programs over the past year. And in 1996 we're rolling out a range of new programs under the umbrella of our PartnerPlus Program. Getting to know our partners better has helped us select our programs for the channel's requirements and our channel account executives, system engineers and the owners and managers of smaller organizations.

We're also addressing the different needs of resellers with different sized modules. Some of whom are more focused on selling hardware and software and others more focused on consulting and support services. The end result is the industry's most knowledgeable and professional channel, offering our customers the most complete range of sales, support, integration and services.

CDIO's white documents you see on company websites to support the developer community and to provide a return on their investment?

Samuel: We've introduced our efforts to give developers the unified set of tools and APIs they need to create Java applications enabled by NDS and our complete family of network services. We will develop the environment for directory-enabled applications for Open Solutions Architecture. We're already partnering well in the development of the Enterprise IAM Goals and.

Message to define directory-enabled solutions for NetWare. And we're continuing with companies like Interphase to bring up development tools like Code Weaver to the NetWare from the Web side as early as possible. A \$10 million Internet Development Fund that is making fast and accurate stage investments in leading edge companies that are developing Java-related software for network servers. CDIO with NetWare 5, your company begins to be utilized by the marketplace. How do you explain this building of development?

Samuel: We're not having any doubts. We're building more events platforms for us than we are for Novell, which means a new scenario for the supply of platform for us. We've also made the advantages of Novell Directory Services and directory-enabled solutions, we're doing those upgrades from earlier to future versions. It's all part of Novell's focus. Not more than a file and not more services needed in the scaling version of server problems for managing existing networks solutions. CDIO now will be a big target and investment if 3.x is 4.x is doing the job very much in 10.

Samuel: NetWare 5 fully takes the Novell network platform to open Internet standards. With NetWare 5, we will expand the capabilities of our platform by high-speed network systems and Internet Services Providers.

CDIO How do you foresee the evolution of the Internet to bring an "intelligent" network? What role will Novell take in this evolution of a global network?

Samuel: The new logic of us looking for a "break-down" and the other things of connectivity will define everything we will do in the coming years of Novell.

NDS will develop enabled solutions will give us a real the ability to have one digital identity for all network resources. This digital presence will not be lost in the user's desktop. It will be kept on the network, where you change what thinking you're on and where you are, you are connected the whole time and access to the network is always available. NDS is already offering these capabilities on the desktop and will connect networks and networks, along with the ability to efficiently manage an individual user profile from a single hot site or a log-in.

CDIO Novell is an unique presentation monitor the trends in the market place. Can you provide a forecast of 10, 15 or 20 years into the future?

Samuel: I don't expect a few hundred years! But I can see really badly that for the foreseeable future, that business and technology require networking and the Internet will continue to grow at a rapid rate. The immediate challenge is to give users primarily in these new services, applications and data, and to keep customers in use the network bandwidth more effectively. To meet their changing businesses and need development-enabled network-oriented and network-based technologies.



Selecting protocols and services

For computers to communicate with each other using the TCP/IP protocol, they need IP addresses. The Domain Name System (DNS) resolves names such as *triton.capecollege.bc.ca* to the network devices' IP address. The Dynamic Host Configuration Protocol (DHCP) automatically assigns IP addresses to network devices. To provide ease of administration, NetWare 5 allows the user to configure and manage the DNS and DHCP services in NDS using a Java-based management application. Dynamic updates of host names with changing IP addresses are also supported using Dynamic DNS (DDNS).

There have been substantive changes in the C-based operating system kernel, which now contains very little assembler code. The Java engine with its kernel links results in high-performance benchmarks.

There is support for uniprocessor and full symmetric processing on multiprocessor systems. A new application preemption function allows for the prioritization of applications running on the server. There is memory protection for added fault tolerance, virtual memory for increased performance and an integrated debugger. Combined with the new file system, the server-side performance of NetWare 5 will be hard to beat.

NetWare 5 also includes two products: Novell's award-winning FastTrack Server and Oracle's iOracle.

The FastTrack Web-server software is designed for individuals and workgroups to deploy internet solutions quickly. Most companies will want to upgrade to Enterprise Server. The transition is straightforward, since both products share common features.

The five-user version of iOracle bundled with NetWare 5 provides an application platform for immediately developing and deploying network computing utilities—including Java applications.

NetWare 5's new back-up utility features protocol-independence, much needed archiving capabilities, Windows 95-based GUI, extensible support and centralized management using NDS.

In Novell's attempt to attract developers, NetWare 5 fully exposes its network services through a complete set of APIs. Using Java, developers can write object-oriented, multi-threaded and dynamically linked applications. Also, NetWare 5 includes and supports the Common Object Request Broker Architecture (CORBA) ORB, VBScript-compatible Netline enterprise, JavaBeans for NetWare, JavaScript and Perl 5.

Novell is gambling that this is the right mix of technologies to take the company into the 21st century. As a reviewer, I'm impressed with the direction the company has taken and would recommend NetWare 5 without hesitation. Novell has succeeded in replicating the performance and plug-and-play features in IPX into their TCP/IP platform. The company has maintained full support for legacy customers while providing full compatibility, interoperability and upgrade capability with TCP/IP. Novell's directory service, NDS, continues to lead the market in scalability, ease-of-use, single-point-of-administration and cross-platform support. With NDS for NT, and adoption of ADSI (Microsoft's interface for Active Directory), Novell outlines that to keep leadership, it must embrace and support competing technologies. Under the direction of Eric Schmidt, the company has placed a major emphasis on Java to augment the NetWare Loadable Module (NLM) architecture, which is showing its age. The question here is: will Java really take off like hold soon enough for Novell? ☐

Stephen Ibrahim is a teacher, researcher and coordinator at Capilano College, and can be reached at sibrahm@capilano.bc.ca. The college and its faculty have ACE, CAPCE, CIPS, Microsoft, Novell, IBM and Intel partnerships and certifications.

Will Java take the distributed services network?

QW: What factors led your company to collaborate with Oracle?

Schmidt: Novell and Oracle continue to deliver the most manageable, scalable and top-performing database solutions and also for a broad range of applications. Integration of iOracle with NDS makes it easy for customers to manage database access and the entire network from a single location and logic. Novell and Oracle are also moving to create a new breed of Java applications through collaborative innovation in place to support a new generation of object-based systems.

QW: Some say Java is becoming fragmented—perhaps impossible to control. And yet your company has embraced it to what you've taken a giant position. Where do you see Java going in the short term and in the long term?

Schmidt: There is strong consensus on Java from the vendors making the strongest commitments—Novell, Sun, IBM, Oracle, Microsoft and thousands of smaller ISMs. Microsoft's direction is desktop-centric and drives us to let Novell become our leader in all things Java on middle-tier servers. Arguably, while the Java trend is not ready to supersede C as the new value that the Java technology delivers for developing and deploying network applications, IBM is dedicating over 2,700 people to Java development, and Java projects are underway at approximately two-thirds of all large corporations. Novell is committed to Java for only one reason: because it will make tomorrow's work better for our customers.

QW: How do you uniquely differentiate your company, its products and its current market position?

Schmidt: Our goal is to become the global leader in Internet software. Novell's products make possible completely new classes of utilities and management applications—our intelligent, Internet-oriented network for 21.

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Year Three: Driving Towards





the Mainstream

by Jeff Evans

It means 1998 is destined to be the year when DVD technology went from a promising new medium to a vigorous, medium-sized market. And 1999 seems likely to be the year when it will go from one among many new storage formats to the de facto standard for high-capacity data storage and multimedia playback. In this article, we'll look at where DVD is today, and where the most opportunities are for it in the next year-and-a-half.

The Story So Far

DVD (most properly referred to as Digital Versatile Disk, but also widely known as Digital Video Disk), is an optical storage technology that allows at least 4.7GB of digital information to be stored on a CD-sized disk (future enhancements will allow this data capacity to be expanded several times over the next decade). Of note, 4.7GB is the equivalent of about 5,000 floppy disks, or about seven CD-ROM disks. This multi-gigabyte capacity enables a host of potentially attractive new applications to be developed using the DVD medium. The most obvious is digital video. The 4.7GB storage capacity can hold an extremely high-resolution, high-quality feature film in MPEG-2 digital video format on a single DVD disk. With the older, 650MB CD-ROM format, there was not enough storage capacity to store a full-length movie in high-quality video format. CD-ROM video titles were in a much lower resolution, blurry MPEG 1 format, and offered little advantage over the standard VHS tape format. DVD, by contrast, offers a premium viewing and listening experience for consumers: better-than-laser-disk imagery, with theater-quality Dolby sound.

Apples and Oranges

In theory, all DVD disks are created equal, but in practice there are important differences, based on the platform on which they're being played. One distinction made between DVD varieties is DVD-Video and DVD-ROM. DVD-Video can be played on either a PC-based DVD drive, or a DVD player, the kind that is hooked up to a TV set and resembles a VCR. DVD-ROM titles aren't of much use to a DVD player, because it isn't a personal computer — it doesn't have the operating system, mouse, keyboard, RAM and other elements needed to run Windows or Mac software. Given that limitation, the DVD format, when run on a PC, is fully compatible with any kind of interactive multimedia authoring. It's possible to add multilingual sound tracks to DVD movie titles, plus special, extra "director's seat" footage, documentary footage, commentaries, and other cinema-lover's treats. DVD control software makes the interactive elements as easy to use as update on a VCR or a video game.

The DVD format can also be used for awesome 2D and 3D-interactive games and educational titles, incorporating both video and audio elements. DVD drives can be incorporated into PCs, as a kind of "super CD-ROM," or can be built into a DVD player, analogous to a VCR or laser disk player.

Early "first generation" DVD drives and stand-alone players began to ship in very small volumes in 1996. Sales jumped quickly in 1997 and are expected to climb sharply throughout 1998. Nevertheless, most computer dealers

Hardware

found that the new DVD technology, particularly that which was offered on PCs, suffered from enough of the good-looking qualities of new technologies. It is only at these limitations are overcome that DVD will reach its potential as a truly audiovisual storage and playback technology.

Still Bugs in the System

The first generation of DVD drives available for PCs in 1997 were expensive (ranged \$700 to \$900), had many unresolved compatibility issues with CD-ROM and CD-iX formats, were difficult and time-consuming for either a reseller or an end-user to install, often had no video output to a TV set, and had a very small library of DVD software titles available to play on them.

Whereas early DVD drives required a high-performance MPEG2 decompression card to handle the tremendous load of decompressing and playing full-screen, high-quality digital video, the increase in personal computer CPU power over the last two years has meant that current PCs don't need the expensive decompression hardware anymore. Software MPEG2 decompression utilities, offered by companies like ATI, will do the trick. As well, current MPEG2 playback software has smoothing routines that make the video playback beautiful in spite of without the former problems of juddering and pixelization. The elimination of decompression hardware, and licensing economies of scale, has reduced the price of bare bones DVD drives to as little as \$220.

Installation also became easier, as DVD drives simply don't make it to market anymore, unless they support multiple video output formats (typically RGB for computer, NTSC composite (TV frequency) and S-video. Also, the number of DVD titles is as high as 6,000 at time of writing, and growing.

All Over But the Shouting?

Resellers can't declare victory and bury the venerable 650MB CD-ROM drive just yet, however. The CD-ROM drive will remain the standard on the existing installed base of multimedia PCs sold before 1998. Most of these older PCs are not actively powerful enough to play back MPEG2 movies without an expensive decompression card. There will be a certain market for DVD upgrade kits with hardware decompression from companies such as Creative Labs, but that market will represent only a small percentage of users of older PCs. For the future, though, consumer desktop PCs based on Intel 500MHz and faster processors will contain a significant percentage of DVD drives. In the business market, DVD drives are not likely to appear in quantity in the foreseeable future, except in specialized applications such as training, sales, presentation and archiving. But quality needs to be addressed on DVD software, as well as on video and audio peripherals — such as monitors, TVs and stereo audio systems. Much DVD software is still what used to be called "shareware" in the early days of CD-ROM: material simply dumped down onto disk without necessarily showing much concern for quality or creativity.

The Copying and Copyright Comundrum

Copyright owners of films were highly resistant to getting their movie libraries out on the market in a home-useable DVD format, because it would make it very easy to tape first-rate copies onto home VCRs. To counter this, a sophisticated matrix of copyright enforcement technologies are incorporated into all DVD drives. These include proprietary zone settings in drives, to ensure that discs from one geographical music licensing region can't be untagged and played on a drive in another region. Also, DVD data is encrypted, and can't be decrypted if it has an incompatible encryption key. As well, DVD players and drives use a technology called the Copy Generation and Management System (CGMS) which varies the brightness of an unauthorized copy of a DVD movie on a VCR, making it unpleasant to watch. There are actually a number of ways to get around CGMS, particularly with a video-compatible PC (using a TBC or Time Base Corrector card, for example), but for all practical purposes, the copy-protection schemes on the DVD players and DVD-ROM discs make it more trouble than it is worth for consumers.

A truly innovative and attractive DVD copyright protection and royalty payment scheme called Div-X (proposed by a Hollywood copyright lawyer) seems to have filed a well-deserved desk. Div-X would have essentially rented DVD movies to their purchasers, requiring that a royalty payment be made on each viewing, via a modern connection to the payment collection service from the DVD player or PC. A better way to stangle the growth of the DVD medium would be hard to imagine.

Next Generations

DVD technology has the potential to evolve in the coming years to accommodate up to 17GB of storage in a double-sided, double-layer format, while being backwards-compatible to older DVD and CD-ROM formats. As well, affordable, readable DVD discs (DVD-R or DVD-RAM) are another major objective of DVD research. Also in the future is a strong library of DVD software titles in categories other than movies. DVD offers great potential as a mass-archiving medium, and for intensive training and learning programs, and for all kinds of games. As the installed base of DVD drives on PCs grows, more developers will risk the investment in the kind of creative product development for which DVD has potential.

Opportunities for Resellers

DVD is still not always at any risk. Despite the existence of excellent second-generation DVD upgrade kits such as the Creative Labs PC-DVD Encoder Duz2, there is still resistance to DVD as a replacement and expensive new toy. Many consumers still need to be educated about the game rules and video features that differentiate DVD from CD-ROM. Due to the extra price and complexity, DVD is not yet an automatic choice for new PC buyers. Many resellers need to be able to show the advantages of DVD, and thus often require non-standard demonstration equipment such as a home-theatre style large TV and a good sound system.

However, if resellers do their homework on merchandising and selling the DVD technology, it is possible to create a worthwhile segment of your customer in the DVD experience. This opens the door for the sale of high-quality, large-format monitors, plus audio systems, and the beginning of the customer's DVD library.

For more information on the PC-DVD Encoder Duz2, contact help.dv@creative.com.

Jeff Fries is Associate Editor of Canadian Computer Wholesale. He can be reached at jff@icps.com.

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Opportunity, overkill or necessary evil

by Paul Weinberg

Resellers get hit upon regularly by a host of suitors.

"Every vendor wants a piece of what we do," reports Roger Vanderbeck, president of the LAN Shoppers Inc. in Toronto, whose network business is the target of high-end and specialized vendors seeking attractive new channel partners. "We get all the router, switch and hub manufacturers. Everybody wants us to exclusively sell their product, which isn't practical for us to do."

The LAN Shoppers sells and supports products from Tier One vendors in net working. It is a highly technical, nine-person operation, with the owning partners personally taking all the courses required by their suppliers in course they are up to speed on the latest versions of their core offerings. Vanderbeck recently spent a weekend in Whistler, B.C., with other Bay Network VARs for a session that included training and a certification test. "It's not just a cake walk," he says.

But he doesn't mind because the course is brief and on the weekend. "Everything is organized for you and you don't have to take time off work."

But there are other vendor programs, geared for the already qualified technicians, that can be a complete waste of time, says Vanderbeck. "A lot of the training courses that we have attended in the past have been marketing fluff things — 'Ruh, rah, ours is the best and here's why.' I don't care about that. I just want to know technically how to install, and support [a new product]."

Vendors understandably want their channel partners as qualified and up-to-date on their products and technologies as possible. That generally involves continuous training and certification of the VAR's technical staff, often on an annual basis. But a small reseller operation cannot always afford to have its specialists continuously offsite in a classroom, instead of serving and billing clients. Also, the fees for the courses range from \$300 to \$700 per day, although in some cases vendors will reimburse leading resellers through co-op advertising programs and other initiatives.

Some forms of training involve experimentation where the vendor allows certain resellers to tinker with new equipment on their own premises and become more familiar with it. "I would say the guys learn far more valuable information by simply playing with the equipment and writing it out, whether it is in-house or on a client's site in a real environment rather than a one-semester world classroom," says Vanderbeck.



The rule of thumb for the LAN Shoppe is that it has as difficulty having its technical staff immersed for a week at a time in courses for products that are critical to its success. But generally speaking, this reseller prefers short half- or whole-day training sessions for most other items.

"Whenever comes up with the easiest training program or the one that we can fit into our schedule is typically the one we are going to recommend," says Vanderhook.

On the other hand, resellers cannot afford to be totally exclusive, says Albert Damski, director of special projects at Toronto-based Rivers Research Corp. "It is simply very difficult to sell one line of servers, or just one network operating system. So you inevitably are getting some low volume lines, where the time and expense of training starts to look onerous."

Excessive training expenses start looking like an albatross around a manufacturer's neck when products start to falter in the marketplace.

Apple faced that scenario, adds Damski, when some of its resellers realized it made no financial sense to keep up with the vendor's certification requirements. "That is why some products fall out of favor very quickly."

Leading vendors, including Microsoft, IBM and Cisco have sought to allocate the time pressure on the VAR technical staff with the alternative option of computer-based training, which employees can do on their own time. That has come to be known as "incidental" learning in the industry. IDC Canada publishes as a recent study that the split between instructor-led courses and computer-based training will be roughly 50/50 after the year 2000.

Classroom instruction is most valuable in the initial certification, says Curt Skene, training and certification program manager at Microsoft Canada. "I suggest especially with someone coming in for the first time [that] finding a good group of these skills, the interaction of being in a class, working with the instructor and other classmates in the classroom approach."

Microsoft has made it generally mandatory that its certified specialists on various products, including NT, upgrade their skills annually at one of its authorized third party training facilities in a five-day course. However, it recently loosened the rules somewhat for those with recognized expertise in the competing NetWare network operating system. "We

had a ton of resellers saying, 'I really don't want to tie them up for five days. This person is a CNE [certified Novell engineer]. He's been living the network for three years. And you are going to hold him hostage for five days,'" says Skene.

Another way to handle expenses is to have training conducted on a staggered basis, says Paul Musilow, president of the Toronto-based Daedalus Networking Services. A larger 200-person operation, it will have the more junior technical employees re-certified first for newer offerings while more experienced people with older certifications remain responsible for previous product lines.

Excessive training demands the exclusive relationship that the vendor has with its resellers. It can lead to situations where resellers can only afford to sell and support certain products. "Once you spend your time on a particular vendor you are a lot less likely to be floating around," says Vanderhook.

Resellers are "stuck" at a time when the trend in the computer industry is towards greater openness and flexibility, says Keith Ellis, vice-president of services research for the International Data Corp. (Canada) Ltd. On the one side are the major vendors insisting a lot

from their business partners in return for an exclusive relationship. At the same time, end-users are demanding access to a broad line of offerings in areas like networks, databases and the Internet.

Kingston, Ont.-based consultant Bob Pritchard argues that non-vendor standard requirements for specific technical skills in the computer industry might be preferable and would get around the conundrum. Some training companies have done a fair amount of work establishing such certification, but "it is pretty new and not widely recognized."

Standardization makes a lot of sense in Web solutions where vendors come and go, says Bill Brown, director of product development at a Toronto training company, CDI Education Corp. But, he adds, is non-vendor certification for any product since the instruction process might be more costly and time consuming since it entails a broader knowledge of a technology.

The response from the vendors is mixed. Liz Rowe, IBM Canada's program manager for PC partner skills, seems open to ideas of standard certification.

"That is a very interesting question. Certainly something to think about. I haven't thought about it before from that depth."

But Brent Kellos, Canadian channel operations manager for Cisco Systems, sounds more skeptical. He states that his company's certification programs for the design and installation of Cisco products are already "ingrained" at the public and post-secondary education level for establishing basic networking competence.

In turn, Damski defends the vendors for their strict certification requirements, suggesting they are "entitled" to have people who can install their products in a professional manner. Also, he adds, PC manufacturers, in particular, invest heavily in technical support, even if the desktop business is not especially profitable at the moment. He adds that a reseller specializing in Novell, for instance, is able to distinguish itself from the competition with certification that is both "hard and expensive." ■

Paul Weinberg is a Toronto-area journalist who specializes in high technology. He can be reached at pweinb@intercom.com.



Samsung will mass-produce small DRAMs
Samsung Electronics Co. Ltd. has announced the start of mass-production of DRAM systems random access memory chips based on the micro ball grid array (BGA) package.

The new chips are around 30 per cent smaller than existing chips, said Samsung.

Until now, mass-produced chips have been encased in plastic. Because the mini BGA devices require special processing, explained Samsung.

The new chips can be used as replacements for existing devices, including both central and edge-pod chips. Compatibility with carrier-pod chips makes them easier to integrate into communications hardware, which will also benefit from the reduction in size and weight.

Samsung said it expects to see the chips used in a wide variety of handheld communications and computing devices.

Fujitsu, Nikon Sun, and user group promote Java technology

Fujitsu Ltd., Nikon Sun Microsystems and the Leading-edge Systems Users Group (LESUG) have agreed to cooperate in the development of systems including mission critical systems, using Java computing technology.

The companies will undertake activities such as on-site study groups, joint forums and technology exchange meetings to promote the use of Java to members of the Leading-edge Systems Users Group, which includes more than 200 corporate users.

Some of the corporate members of the user group will also advise Fujitsu and Sun on corporate systems development and operational requirements from the users' point of view.



CA ships Japanese version of Unicenter

Computer Associates International Inc. is shipping a Japanese version of its Unicenter TNG enterprise management software.

With localized content and support for the Japanese double-byte character set, the new software is already attracting customers, said Computer Associates. Among them is Sage Enterprise, which is using the system to manage its customer feedback/bug management system and Nippon Steel Information & Communications Systems Inc., which said it will deploy the system as its core system management solution.

"CA has given its Japanese clients the ability to gain and maintain control over their companies' total computing environment in a powerful, simple and intuitive way," said Chisuke Toki, CA senior vice president and general manager, in a company statement.

• **Shenzhen TVB Japanese Version** is intended to help Japanese customers reduce their total cost of ownership — which is key to surviving and prospering in today's highly competitive global marketplace.



NBC introduces light SVGA projector

NBC Visual Systems has introduced the MultiSync LT80, which it claims is the world's lightest and brightest portable SVGA projector, weighing in at less than 4.5 kg.

The projector incorporates advanced single-chip digital light processing display technology and is suited for traveling business professionals who are often called upon to give presentations.

The LT80 offers compatibility with D4 by NEC (NEAL 800 by 600 SVGA), 800 by 600 (Max), 1,024 by 768 (XGA), and 1,152 by 864 (Max) pixels, using NEC's AccuBlend multi-point lighting technology.

The projector is extremely compact, measuring just 36.4 by 28.4 by 8.5 cm for international travelers; the projector offers a universal power supply and accepts PAL, NTSC, NTSC 443 and SECAM signals.

Lucent establishes Bell Labs technical centre in China

Lucent Technologies has established a new US\$25 million Asia Pacific Communications Software Research Technical Centre (RTC) in Beijing.

The centre will concentrate on development of software for exploration and management of communications products and network for the Chinese market.

It will be headed by Dr. Dai Lin Wang, research and development vice-president of Bell Labs China. "We plan to have this RTC grow into a global centre of excellence for research and development activities," said Wang.

The statement was signed by Dr. Carl Hsu, communications software testing group president. "We envision the RTC will become one of the major research and development centres of communications software in the world, with a focus on the Asian/Pacific markets."

Lucent will spend about US\$25 million in the development of communications software at the centre in the next three years.



Chinese trading site a big hit

A new Web site launched by China's Ministry of Foreign Trade and Economic Cooperation (MOFTEC) is intended to promote commerce with the country; it received more than half-a-million visits in its first week on-line, according to the Xinhua news service.

The new China Market Web site promotes Chinese goods and products to its major sectors: electronics and machinery, textiles, light industry and crafts, foodstuffs, marine products, and animal by-products, hardware, minerals, and chemicals, medicine and nutritional products.

The report, quoted MOFTEC's China International Electronic Commerce Center director Xue Wu, who said the site, which opened on July 1, had attracted 507,200 visits in its first week on-line.

China Market is an on-line at <http://www.chinamarket.com.cn>.

Apple adds streaming Chinese video to QuickTime

Apple Computer Inc. has released simplified and traditional Chinese versions of its QuickTime multimedia program. QuickTime 3 allows users to capture, edit, and playback a wide variety of digital video and audio content.

The latest version of QuickTime enhances video and audio capabilities by including new compression technologies: virtual reality integration, and support for more than 100 video effects and 256 MIDI (musical instrument digital interface)-compatible sounds and instruments.

In total, QuickTime 3 can play back more than 20 different video and video file formats and offers real-time streaming of digital content over the Internet, allowing Web surfers to view QuickTime movies from any Web server, without long download delays.

QuickTime 3 Pro adds full-on non-video video and audio editing and dither compression for streaming delivery from any Web server. QuickTime 3 can be downloaded free of charge in traditional Chinese (Mandarin) at <http://www.apple.com/quicktime>, while simplified Chinese (Mandarin) is at <http://www.apple.com/zh>. □



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Avoiding the Seven Deadly Sins when Running Your Business

To be successful as a smaller, it is helpful for you to understand where others went wrong.

Some retailers do not optimize their profit potential. Or, they have business difficulties. Others lose the drive and challenge over time, due to unexpected or prolonged stress.

The reasons for business difficulties or failure are many. The entrepreneur's personal limitations are the primary reasons. This includes, in order of priority: lack of personal qualifications to run a business, lack of experience in the life of business, lack of training, unbalanced experience, a poor business fit and poor decision-making.

These limitations lead to:

1. Money Mismanagement

Money mismanagement is a common reason for business failure. Some of the typical problems small businesses encounter include insufficient funds to meet startup and operating expense needs, cash flow problems, too much debt, not enough money to grow, charging insufficient to make a hobby, inadequate financial planning, poor credit and collection practices, and inadequate bookkeeping. Many entrepreneurs "bleed" the business by taking more money from the business than it can afford. It is important to save some of the earnings as a buffer for unexpected business expenses or to move in the business.

2. Poor Marketing

Many entrepreneurs simply don't know who their prospective customers are. They have not done their marketing research — have not identified their market, segmented it, or actively promoted it on an ongoing basis. They may have a great product or service, but if the message does not get out in an effective way to the key target group, the business will suffer accordingly. Preparing and following a realistic and attainable written marketing plan is necessary.

3. Mistaking a Business for a Hobby

Many people enjoy what they are doing, but never consider it more than a hobby. The object of operating a business, of course, is to earn a salary, recover all your expenses and make a profit.

4. Failure to Evaluate Oneself Realistically

The failure to make a frank assessment of personal strengths and weaknesses, needs and desires is a common mistake. You may find that your business requires skills that you do not possess, such as good writing, decision-making and selling. Objective feedback from your family, friends, relatives and business associates is necessary. Compensate for weak areas or areas that are of little personal interest by hiring consultants, independent contractors, and employees or bringing in suitable partners.

5. Failure to Set and Revise Goals

Goals or objectives are not determined, or they are ineffective because

they are not measurable, specific, or realistic. One should consider optimistic, realistic and pessimistic scenarios. That is the upside potential and downside risks. Preparing a business plan is an essential part of goal setting. Failure to measure goals can create serious problems. Various direct and indirect factors can affect your goals and require them to be modified in order to remain viable and effective. Many problems can be pre-empted by being anticipated as potential risk, with fallback contingency options. This analysis should be done on a regular basis. For example, unexpected problems could occur such as the illness of the owner, new competition, overly ambitious franchisees, supplier delays, increase in lending rates, or loss of a major client. Revising goals will ensure your business continues to grow despite unexpected obstacles. Reviewing the targets you have set can provide an important sense of accomplishment, self-confidence, and motivation to continue.

6. Lack of Competent Professional Advice

Many people select the wrong advisor or don't take advantage of professional advice when they should. It is important to have a strong team of experts you can rely on who know your business. This includes an experienced business lawyer who can become familiar with your type of business, and a professionally qualified accountant, who is tax-smart. Be sure to deal with a chartered accountant (CA) or certified general accountant (CGA). Comparison check by speaking to various accountants before you decide on whom to rely for advice. There can be a considerable range of competence and street-smart experience, so you need to be selective and monitor the quality of the advice as your business needs grow. Remember that every business decision involves a legal and tax implication.

7. Lack of Commitment

Personal motivation and desire to stick with the objective, regardless of the normal ups and downs, is essential. Some people give up their commitment too easily if the goal is not attained quickly and without difficulty.

There are many other factors that can lead to business problems or worse, such as selecting the wrong partner, poor time management, marital or health difficulties and so on. However, the above list covers some of the most common pitfalls to avoid.

*Douglas Gray, LL.B., is a Vancouver-based expert on small business. Formerly a practicing lawyer, he is now a consultant, speaker and author of 16 best-selling books, including *The Complete Canadian Small Business Guide* (McGraw-Hill Ryerson) and *Start and Run a Profitable Consulting Business* — and *Start and Run a Business Using Your Computer Self-Concept Process*.*



by
Douglas Gray

Ironically, at almost the same time the U.S. government announced it was investigating chipmaker Intel for monopolistic practices, one of Intel's competitors announced its latest and greatest CPU.

Advanced Micro Devices (<http://www.amd.com>) officially launched its K6-2 processor at Atlanta's Electronic Entertainment Expo, releasing 300MHz and 333MHz models, with plans to boost performance to 350MHz and eventually 400MHz in the third and fourth quarters of the year. (Intel Pentium IIIs are already available at 400MHz.) The new product line features a number of enhancements in addition to raw CPU speed.

This chip marks the first time that one of Intel's competitors has gone beyond simply cloning the feature set of an existing Intel product. The K6-2 is the first chip to offer 3DNow, a set of multimedia and 3D enhancements that go well beyond the MMX instructions offered by Intel and current clone-chips. "For the first time AMD has introduced a processor that is differentiated not solely by megahertz or price but by innovative technology that delivers a new level of 3D performance and realism," said S. Atiq Raza, AMD executive vice-president and chief technical officer. The 3DNow instructions will also be available in upcoming chips from Cyrix and Centaur, as well as AMD.

While Intel is working on a similar set of 3D instructions, they will not be compatible with 3DNow. The result is a window of opportunity for Intel's competitors where they will be offering products that are, in this way at least, more advanced than Intel's offerings. But there is a catch — 3DNow, like MMX, only provides improved performance in software written to take advantage of it. Microsoft has promised support for 3DNow in its next-generation DirectX 6.0. As a result, any programs (primarily games) written to use DirectX 6.0 will automatically provide 3DNow support. Software written to take advantage of the OpenGL 1.2 and 3DFx Glide programming specifications will also support 3DNow.

3DNow offers 21 new processor instructions, characterized as Single Instruction Multiple Data, directed at speeding up the interaction between the CPU and a 3D accelerator card, and promising to deliver up to four floating-point instructions per clock cycle.

In addition, the K6-2 will, like the newest Pentium III offerings, support motherboards running at 100MHz bus speeds. This results in increased performance across the board, not just for CPU-intensive tasks. (Recent performance increases of 15 per cent or more, from a 100MHz motherboard. (Note: best performance at 100MHz, regardless of the CPU, requires faster RAM, which is currently more expensive than RAM that only has to keep up with 66MHz motherboards.)

Like the predecessors from AMD and the other Intel competitors, the K6-2 relies on the Pentium-style Socket 7 design, but the new product will require an updated version, known as the Super7 Platform. Along with the high-speed bus, Super7 designs will support AGP graphics adapters which, until now, were only available in designs based on Intel's Slot 1 for Pentium III and Celeron processors.

Despite the enhancements, AMD's product continues to lag behind Intel's Pentium III line in a number of ways. While AMD claims the K6-2 will benchmark as much as four times as fast as a Pentium III

in 3D-intensive operations (with properly written software), and while its integer instructions (used in typical business software) are compatible to the Pentium III, the K6-2 remains inferior to the Pentium III line in running standard floating-point instructions, lagging behind by as much as 50 per cent on standard benchmark tests.

As a result, many popular games that have not been written to take advantage of the K6-2's new instructions will run better using Intel CPUs. Even Intel's low-priced Celeron offers all the floating-point power of a full Pentium III (pointed out by reader Art Profier).

And while, given a 100MHz bus (and high-speed RAM) systems built around either a Pentium III or a K6-2 will access memory at full bus speed, a Pentium III has the speed advantage because it accesses its L2 cache. The cache built onto the Pentium III's cartridge is accessed at half the processor speed — 175MHz for a 350MHz processor. On K6-2 systems, the cache is on the motherboard, and is accessed at the motherboard's speed — 100MHz, regardless of the processor speed. In many cases, the difference in cache speed will result in a noticeable difference in overall system performance.

Recently, a shootout was set up between similarly priced K6-2 and Pentium III systems, comparing performance on a number of cutting-edge games. (<http://www.hardwarecentral.com/australia/>) Rather than comparing systems with the same speed processors and motherboards, the test team put a 333MHz K6-2 on a 100MHz motherboard up against a 300MHz Pentium III in a 66MHz motherboard — this enabled them to compare systems roughly at the same price point. (The 100MHz BX motherboard required for the higher-speed Pentium III systems costs about twice as much as the 66MHz LX boards, which are about the same price as the Super7 motherboards.) They used pre-release versions of DirectX 6 and several games such as the upcoming Quake 2, offering 3DNow Support, as well as others that lacked such support.

Results showed about 10 per cent better performance for the K6-2 when running games (such as Quake 2) offering direct support for its features. When software support was not built into the game, 3DNow still equipped the K6-2 for some or less parity with the Intel system, evidence of the effects of DirectX 6.

AMD believes that it has overcome the production difficulties that have sometimes limited supplies of its processors, and K6-2s are being produced on .25 micron wafers, offering increased yield.

Looking for still more evidence that the market has opened up more fully for Intel's competitors? With HP's announcement that it will ship AMD CPUs in some of its Pentium-series computers, virtually all of the major brand name computer manufacturers offer one of the non-Intel processors in at least part of their product lines.

And with the K6-2 as the first true Intel K6-compatible CPU to go beyond Intel's feature set, there's evidence the one-time clones are no longer content to stay a generation behind Intel. Nor will they aim solely for the bottom end of the market. ☐

Alan Zisman is a computer journalist and teacher, living in Manchester, New York. He can be reached at azisman@home.com.



NEW PRODUCTS

A digital camera for \$69.95?

With more than two million digital cameras sold in 1997, that product category has finally passed a level of widespread. Digital photography is now a vigorous and generally accepted imaging medium, used by vast numbers of general consumers, business professionals, and even professional graphic artists and photographers. The digital camera, in short, has arrived. Two recent new digital cameras illustrate the diversity and high-price performance now prevailing in the digital camera category.

Nintendo has developed a \$69.95 digital camera system for its handheld Game Boy entertainment device, which uses the Game Boy processing, display and power systems to help keep the cost of the camera system down. The camera itself is a simple digital video CCD chip camera, enclosed in an oval-shaped plastic sphere, which slots into the cartridge slot on the Game Boy unit. The camera has all its software built-in, like a videogame cartridge. An optional \$79.95 monochrome printer allows the user to print images on an paper that is about 1.5 inches wide. Video images are digitized in real time and displayed on the Game Boy's monochrome 160 screen. The device is operated with the Game Boy's built-in game control buttons. The software options are reasonably flexible — you can pan digitized images into pre-set "rich white" and "customer" with a variety of graphic effects. Essentially, this device is suited for taking pictures of people and then manipulating, modifying and rendering them in generally humorous and often quite creative ways. The limitations of the system are pretty obvious: monochrome only, low resolution and no way to move files to a personal computer. But in terms of the handheld price, it's unbeatable. See <http://www.nintendo.com>



Motorola delivers CPV5306

Motorola Computer Group (MCG) of Canada says it has the first CompactPCI Single Board Computer using Intel's recently announced Intel Pentium II processor module module. Motorola's CPV5306, which integrates Compaq's iSBC, is aimed at telecom central office and customer premises equipment, adjunct processors, voice and video compression, computer telephony, interactive voice response, wireless infrastructure and high-end industrial control.

In two CompactPCI slots, the CPV5306 incorporates a 233MHz or 266MHz Pentium II processor, 512K L2 cache, the 486SX chipset and up to 512MB of DRAM memory. The board includes an Ultra-SCSI interface, AGP video featuring the QAD graphics accelerator with 6MB video memory and optional on-board flash, floppy and hard drives.

The CPV5306 is priced at \$337.39.



Ricoh has palm-sized megapixel digital camera

C.I.T. Corp. of Montreal, is shipping the RDC-4300 digital camera, including software for manipulating images for Web pages, presentations, documents and reports.

Priced at \$1,250, the RDC-4300 produces images up to 1,280 by 800 pixels per image (SBS). It also features switchable resolution, providing either 1,280 by 800 or 640 by 480 pixels per image.

See <http://www.ricoh.com>

Satellite announces 330CDS/CDT



Technique of Canada, Information Systems Group (ISG), in Markham, Ont., has added two introductory products to its Satellite family of notebooks — the Satellite 330CDS and the Satellite 330CDT.

With a 330MHz MMX Intel Pentium, the Satellite 330 Series starts at an SRP of \$2,499. The series incorporates an integrated 20K maximum speed CD-ROM drive, 32MB RAM expandable to 160MB, a floppy diskette drive and a 3.3GB hard disk drive with a 15-million word storage capacity.

Both the Satellite 330CDS and 330CDT feature a 12.1-inch diagonal display. The 330CDS Satellite offers an enhanced STM color LCD display.

See <http://www.satellite.ca>

Cerel launches Linux network computer

Cerel Computer has announced the release of the NetWorler EM Linux-based development platform, powered by the RISC-based StrongARM microprocessor.

The NetWorler is aimed at digital signal processing, real-time control or embedded systems applications. Includes 32MB or 64MB SDRAM standard options, 10/100, 2.1TB or 3.2TB hard disk options, 16MBsT and 10/100baseT connections, a parallel port, serial port and I/O support. Pricing starts at US\$599.

PrimeConfigure configures custom quotes

PrimeView Inc., a Dallas Internet development firm specializing in database-driven technology, says PrimeConfigure & PrimeCatalog allow distributors and resellers to automatically configure and instantly quote pricing on custom computer systems as well as computer parts, peripherals and software.

The access interface allows licensed resellers of a company's products to log on to the site and view the distributor price list. The reseller can then mark up the price manually and send them to potential customers. Man licensed quote, on the other hand, will see the retail price.

Demonstrations are at <http://www.primeview.com/configure>

Voice translator includes 33 languages

OKO — LanguageForce Inc. a Universal Translator Deluxe uses IBM's VisualView speech technology software to translate spoken English into 33 different languages. It includes full text and keyboard support, the firm says.

The newly announced real-world product handles 33 languages. And it lets "English-speaking PC users communicate with the world through their Internet connection, a mail or fax," says LanguageForce. The firm says its Universal Translator Deluxe is the first user-directional translator meaning it can translate from any supported language to any other, for a possible translation combination total of 1,089 language pairs. Some of the 33 available languages are Arabic, Chinese, Japanese, Korean, Spanish, German and Hebrew. Ian Simpson, CEO of the LanguageForce Inc., says the firm's mission is "one world, one language," and the software is helping to meet that goal.

The product is priced at US\$99. It is, of course, highly prone to incorrect grammar translation. However, optional modules for each of the separate languages can improve the translation.

See <http://www.languageforce.com>

PC Data hires former Ister CEO

PC Data Group International Inc. has formed a new division dedicated exclusively to the development and delivery of Internet software, and Craig Wallace has been appointed as president of this new initiative.

"There is no doubt that we will have a significant advantage over other Internet start-ups," said Wallace, in a statement. "Having access to established products, as well as the resources, distribution channel and other benefits of a leading worldwide software organization will enable us to grow at a rapid pace."

Wallace was president and CEO of Inter Internet Inc., which was acquired by PSINet Inc. earlier this year. He also held a variety of management positions at Microsoft Canada.

LANSource edde sales director

Toronto-based LANSource Technologies Inc. has appointed Larry Price as director of sales, enterprise channel. LANSource is a developer of network communication software for fax and data applications.



Larry Price

Price will be based in the Toronto Ont. office, and will be responsible for sales and marketing of network fax and data integration software to the federal government. Price previously held senior sales positions with MRC Computer Systems, Dell Computer Corp., Wang Canada Ltd., INRIS Corp. and Northern Telecom Ltd.

Resuming names VP of Canadian sales

Mountain View, Calif.-based Resuming Inc., a supplier of resume-generation software and Year 2000 solutions, has named Barry Ensham vice president of sales for Canada.



Barry Ensham

Ensham will be headquartered in Newmarket, Ont., and will report to Resuming's senior vice president of worldwide sales, Tim Doyle. Ensham was previously vice-president of sales for Warner Motor Co. in Toronto. He has also held positions with IBM Canada, Proton Canada, United and Neutron. He holds a bachelor of engineering sciences from the University of Western Ontario.

Marshall wins award

Bill James, vice president of sales for Marshall Canada Inc., was named "Business Partner of the Year" by Campus Retail Canada (CRC), which represents college computer stores throughout the country.

James was recognized for support of the alliance and ongoing efforts to secure a presence for campus stores in the computer retail market.

The CRC "Business Partner of the Year" award is presented to an individual "who has made exceptional contributions to the retail education industry." Nominations are based on outstanding service, understanding of the channel and ease of doing business.

Hamilton, Ont.-based Campus Retail Canada (CRC) represents university and college campus computer stores across Canada.

Best Software announces business development manager

Best Software Canada Ltd. has appointed Ted Warming as manager of business development.

His responsibilities include developing the reseller channel for Best products and services in Canada and developing strategic partner relationships with other software companies. Warming was previously the national sales manager of Toronto-based Magic Software International, and has more than 20 years of sales and marketing experience in the technical computer sector.

Prior to Magic Software, Mr. Warming worked with companies such as Eminent Electric and Inmac Inc. ☐

Calendar



Aug. 3-7
International Storage Systems Symposium
San Francisco
Contact: ISM
<http://www.tuning.com/Canada/ism/>

Aug. 18-19
Understanding Computer Networks
Montreal
Contact: Global Knowledge Networks
<http://gm.globalknowledge.com>

Aug. 14-15 — Toronto
Sept. 16 — Calgary
Sept. 22 — Vancouver
Oct. 9 — Halifax
Oct. 14 — Montreal
Marketing '98
<http://www.marketing.ca>

Aug. 28 - Sept. 3 — Rome
Oct. 11-15 — Orlando
Y2K 2000 Testing, Strategies and Solutions
<http://www.dci.com/canada/y2k2000/>

Sept. 5-8
eBusiness World
Boston
<http://www.dcs.com/brochure/ebw98/>

Sept. 8-10
Support Services Conference & Expo
San Francisco
<http://www.comstar.com>

Oct. 5-9
CIMM Annual Trade Show and Documentation Conference
Toronto
Call: (905) 305-9030
<http://www.inteldata.ca>
<http://www.cimm.ca>

Nov. 5-10
The CRM Summit
Toronto
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NiftyNumbers

Software Training: Familiarity Breeds Loyalty, says IDC

by CCM Staff

Training by software companies encourages adoption of their products, according to a recent study by International Data Corp. (Canada) Ltd. Moreover, that training investment develops customer loyalty and raises interest in products.

In "Leading Software Firms & The IT Training Market," IDC found 50 per cent of software firms stated they exclusively use partners to deliver training. A total of 17 per cent of those surveyed said they do not use partners, while the remaining 33 per cent use a hybrid approach of both internal resources and partners to ensure IT training services are delivered to customers.

Almost 94 per cent of software firms surveyed had developed some form of certification program for their channel partners, and 56 per cent of these firms also created similar certification programs for their customers.

IDC says the worldwide IT training and education market is expected to grow 11.1 per cent, surpassing \$28.3 billion by 2002. And the related training and testing market is estimated to reach \$2.1 billion in 2001, 38.

International Data Corp. (Canada) Ltd., in Toronto, can be reached at (416) 399-0635.

IT training and education

\$28.3 billion by 2002

Reader Poll

This issue:

With high quality printers and digital cameras on the market, businesses and consumers can manage the whole photo process with relative ease, resulting in quality images. But are the technology and the price point really hitting their sweet spot yet?

Which most closely reflects your business?

- ☐ Consumers are now flocking to purchase digital cameras
- ☐ Vertical business applications and certain photo enthusiasts are still the most interested shoppers for digital cameras.
- ☐ Digital photography technology isn't yet mature enough for many customers
- ☐ Prices on digital cameras are still too high for many customers

Last issue, we asked:

How receptive are your customers to buying computers containing non-Intel CPUs?

You said:

- 80%** Most of my customers want only Intel-based computers
- 2%** My customers want computers with AMD, Cyrix or I87 microprocessors
- 21%** My customers weigh the capabilities and price of each chip, and make a well-considered decision
- 17%** My customers are most interested in the price of the systems, and don't worry about the brand of processor

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Congratulations

Congratulations to the winner of the Reader Poll: Steve O'Neil, Verso 4.1 desktop security software. Please Cheryl, at Cheryl Computer Consultants, in Tillamook, Ore.

Log on our Web site: <http://www.ccmag.com>, E-mail: ccm@ccm.com, or send your response and comments by fax to:

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